

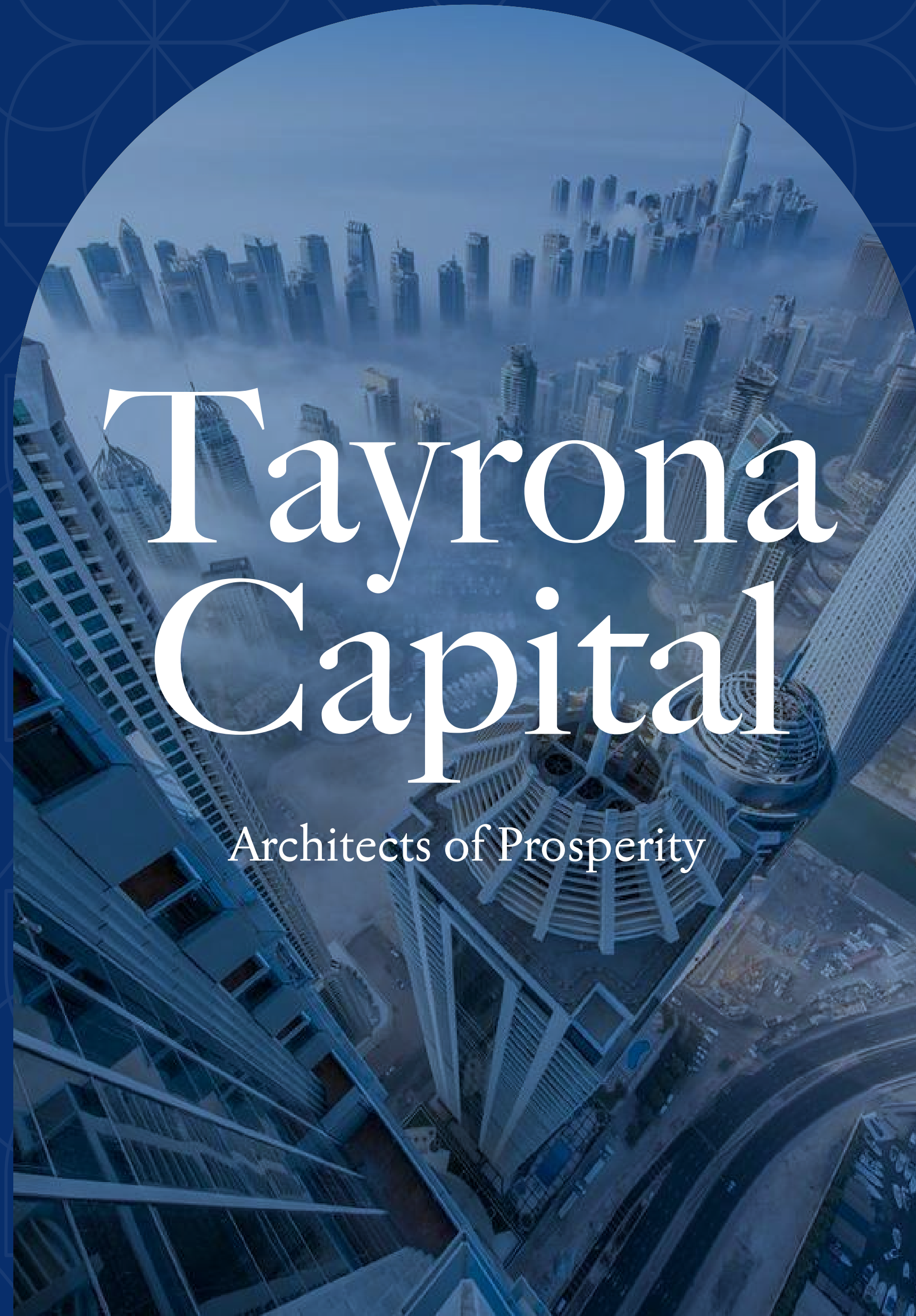


TAYRONA
CAPITAL FINANCIAL GROUP

Architects of Prosperity

Mission Statement

To embody the pinnacle of global luxury through innovation, sustainability, and social responsibility by extracting value, weaving connections, cultivating prosperity, and creating timeless legacies while empowering local communities and preserving global heritage. At Tayrona Capital, we blend tradition with innovation, crafting unique and prestigious experiences that inspire and elevate humanity.



Tayrona Capital

Architects of Prosperity

Vision Statement

Tayrona Capital envisions a future where we lead and transform the realms of luxury by nurturing the distinctiveness and independence of our Maisons. We empower our Maisons to innovate, create, and excel, ensuring they have the support and freedom to thrive. Our long-term vision is shared by every member of Tayrona Capital and is articulated through our unwavering commitment to Excellence, Sustainability, and Social Responsibility. We strive to create unparalleled experiences that empower uniting nations and drive global prosperity.



Tayrona Capital

Our Guiding Principles

Founded with a vision to redefine the luxury industry in 1970, Tayrona Capital has grown into a multinational conglomerate that seamlessly blends finance, culture, and sustainability. With over 50 years of expertise, Tayrona Capital is establishing itself as a leader in high-value industries, creating and scaling distinctive Maisons, ultra-luxury hospitality assets, and socioeconomic investment programs.

At Tayrona Capital, we believe in the power of vertical integration. Our self-financed investment model guarantees full ownership, ensuring transparency and authenticity for every creation. We are committed to empowering local communities, preserving global heritage, and fostering sustainable growth.

Our core values of Excellence, Sustainability, and Social Responsibility drive our performance and ensure the longevity of our Maisons. We are not just a conglomerate of brands; we are a movement that redefines luxury through vertical impact, sacred roots, and shared prosperity. Tayrona Capital is dedicated to creating a legacy that serves people, preserves cultures, and inspires the world.

**Our Goal: Uniting Nations for a
Unified Tomorrow**

Table of Contents

1. A Message from our President and Chairman
2. Tayrona Capital Overview
3. Tayrona Capital Conglomerate Divisions
 - 3.1. Tayrona Maisons Division
 - 3.1.1. Emerald Maison: Qvinto and Tayrona Emeralds
 - 3.1.2. Haute Textile and Couture Maison: Ameria Riva
 - 3.1.3. Cacao Maison: Tayrona Cacao
 - 3.1.4. Haute Horlogerie Maison: Rudis Sylva
 - 3.1.5. Ultra-Luxury Hospitality & Lifestyle Maison: Sagana
 - 3.1.6. Film & Entertainment Maison: Tayrona Entertainment Group
 - 3.2. Global Finance & Development Division
 - 3.2.1. Project Finance Program
 - 3.2.2. Sovereign Finance Program
 - 3.2.3. Joint Venture Program
 - 3.2.4. Capital Enhancement Program
 - 3.2.5. Strategic Investment Programs

Dear Visionary Partners,

At Tayrona Capital, we do not see business as mere transactions. We see it as the most powerful instrument to shape destiny, to build legacies, and to transform the world we inhabit. Ours is not a journey of profit alone but is a mission to redefine what it means to create value, to elevate societies, and to leave behind a mark of significance for generations to come.

The path we have chosen is not the easiest, but it is the one that matters. It calls for courage, conviction, and the unrelenting belief that together, we can architect a better future. A new era where innovation serves humanity, where prosperity uplifts communities, and where sustainability is not an aspiration but a standard.

To those who share this fire within, we extend not just an invitation, but a challenge: join us. Bring your vision, your strength, your passion for change, and stand with us as partners in building what the world desperately needs. Let us create institutions, enterprises, and legacies that do not fade, but endure.

The future is not written. It is built. It is forged by those who dare to dream boldly and act decisively. With you by our side, we will not only participate in history, we will reshape it.

Together, let us rise to this calling. Together, let us create a world worthy of the generations to come.

With vision and determination,

James Ordonez



James Ordonez

**President & Chairman
Tayrona Capital Group**



Tayrona Capital Redefining The Global Luxury Industry

Discover Our Vertically Integrated Model Inspired by a Purpose-driven Vision

Tayrona Capital is a multinational conglomerate that reshapes the landscape of high-value industries through a sophisticated, vertically integrated model supported by a self-financed investment ecosystem. Operating at the intersection of finance, culture, and sustainability, we create, develop, and scale distinctive Maisons, Ultra-luxury Hospitality Real Estate assets, and a varied array of Socioeconomic Investment Programs. Our initiatives are underpinned by our commitment to generate enduring prosperity while empowering local communities and ensuring global heritage preservation.

With a legacy spanning over 50 years of financial and market expertise, shielded by stringent global regulations, we offer sovereign fund management, real estate development, and cultural entrepreneurship alternatives under one harmonized model. From Colombia's emerald mines to the cacao plantations of Ecuador, and from the lush pastures of the Peruvian Andes to the timekeepers of the Swiss Alps, Tayrona Capital transforms nature's most sacred treasures into globally admired pieces shaping our Maisons, including High Jewellery, Textile and Couture, Premium Cacao, Haute Horlogerie, Ultra-luxury Hospitality, Film & Entertainment, and many others to come.



Our Model is Unique

We Do Not Extract Value, We Create It.

Every creation we bring to life is backed by full ownership of its origin. With our vertically integrated supply chain, we ensure direct retribution to the communities that sustain the providing land of our materials. Every finished piece is a testament to cultural authenticity, premium quality, stringent control, and most importantly, social equity and labor dignification of our local collaborators. We embrace the significance of millenary traditions through mindful transformation, driving global markets in a journey from within, **from mine to masterpiece, farm to boutique, and fiber to runway.**

Pillars of Our Model

A Chain Made of Local Hands and Visionary Developments

- **Vertically Integrated Luxury:** Full control of sourcing, transformation, and commercialization of every piece.
- **Self-financed Expansion:** Capitalized growth through internally developed financial mechanisms.
- **Purpose-driven Brands:** Every Maison is born from a sacred natural wonder and transformed in its place of origin by local hands.
- **Global Hospitality Ventures:** The Sagana portfolio redefines ultra-luxury hospitality across iconic global destinations.
- **Strategic Specialty Investments:** Elevating global luxury markets in key industries including, Emerald and Gemstone High Jewelry, Textile & Couture innovation, Premium Cacao transformation, Haute Horlogerie, Ultra-luxury Hospitality & Lifestyle, and Film & Entertainment.
- **Impact-first Philosophy:** Reinvesting a portion of our profits back into the communities to enhance local health, education, employment, and heritage revival programs from all of our Maisons.

Tayrona Capital is not just a conglomerate of multiple brands; it is a social and economic movement to redefine luxury through vertical impact, sacred provenance, and shared prosperity. We elevate nations' most precious assets, strengthening their communities, and empowering humanity through the creation of rare, transformative products, and high-impact business opportunities. We don't simply build brands; we build a legacy to serve people, preserve cultures, and inspire the world.



Tayrona Capital Conglomerate Divisions

Tayrona Maisons and Global Finance & Development

Tayrona Capital's core business model is designed to generate synergy across a diverse spectrum of industries, leveraging our offerings and contributing to portfolio diversification and financial resilience. At the heart of our operations are two pivotal divisions: Tayrona Maisons and Global Finance & Development.

The Tayrona Maisons division is dedicated to advancing new ventures and acquisitions, enhancing our market position, and increasing our operational efficiency. With over 55 years of expertise in international financial markets, we have strategically pivoted to elevate our standards of exclusivity and luxury through the introduction of Tayrona Maisons. This division plays a crucial role in driving innovation and ensuring resilience against market dynamics. By maintaining full control and ownership of every aspect of their operation, from raw material acquisition to managing boutiques and shops, we plan to expand the ultra-luxury market to the most discerning clients through our Vertically Integrated Model. Our approach focuses on financing and developing socio-economic projects and initiatives with a transnational scope to benefit local communities.





“Greatness is not achieved in isolation, but through the synergy of vision, innovation, and shared purpose.”

Our Global Finance & Development division focuses on setting the stage for multi-industry investment and financing opportunities. This division is instrumental in contributing to the development of the global economy, particularly in the most promising regions of the world. As an international and fully regulated investment conglomerate, we operate across various jurisdictions through subsidiaries and strategic partnerships, solidifying our global presence. We uphold the highest standards of transparency and accountability in our endeavors, ensuring long-term value creation through robust risk management strategies and ethical governance practices. By prioritizing projects that align with global sustainable practices, we promote the creation of employment, the stimulation of tourism, and the increase in tax generation. These initiatives position Tayrona Capital at the forefront of social corporate responsibility, establishing a strong value proposition for our clients and the nations we partner with.

Tayrona Capital Conglomerate Divisions

Tayrona Maisons

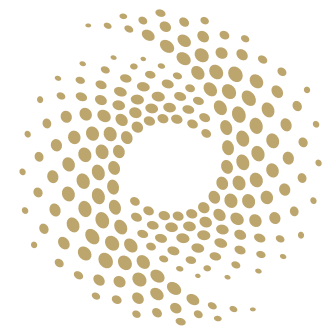
Maison Brand	Industry	Specialty Country
QVINTO / TAYRONA EMERALDS	High Jewellery / Exploration & Mining	Colombia (Emeralds) Botswana (Diamonds) Nigeria (Sapphire, Tourmaline, Emerald, and Aquamarine) Tanzania (Gold)
AMERIA RIVA	Haute Textiles & Couture	Peru (Camelid Wool – Vicuña, Guanaco, Alpaca, Llama) Colombia (Leathers)
TAYRONA CACAO	Cacao	Ecuador
RUDIS SYLVA	Haute Horlogerie	Switzerland
SAGANA	Ultra- Luxury Hospitality & Lifestyle	Worldwide
TAYRONA ENTERTAINMENT GROUP	Film & Entertainment	Worldwide

Global Finance & Development



Together, these divisions represent the cornerstone of our operations, ensuring prosperity for our conglomerate, our partners, and the communities we serve.

“The future of luxury is here — conscious, purposeful, and transformative.”



TAYRONA
CAPITAL FINANCIAL GROUP

TAYRONA MAISONS

AETERNA ARS. CAUSA AETERNA.
Eternal Art. Purpose Made Eternal.

Tayrona Maisons

**In Every Creation, Excellence
In Every Story, Impact**

This is an invitation to discover Tayrona Maisons, where there is purpose behind every creation, where we guard the legacy of ancient traditions, and where we design a future infused with emotion and reflection. This is the expression of millenary craftsmanship, an encounter with history, a tribute to heritage, and a reverence to earth's timeless gifts.

Each of our Maisons evokes unique character; they are living experiences that honor nature's spirit, bless artisan hands, and celebrate the enduring legacy of culture blended with innovation and sophisticated vision. Every piece is a homage to the narratives that shape memories and paved the way to a transformation that will re-define luxury.

We believe in the soul of provenance, embracing gracefully the origins of our materials and tracing their journey to a transformation inspired by people, places, and moments. From the captivating depths of Colombia's emerald mines to the sacred heights of the Peruvian Andes, venturing in the lush cacao plantations of Ecuador through the timeless elegance of the Swiss Alps, and the world's most breathtaking locations. Tayrona Maisons share the inspiration of those driven by meaning, intention, and impact.

Tayrona Maisons is more than a constellation of creations; it is a movement beyond trends, it is the conscious reflection of true luxury honoring timelessness, uniqueness, and identity. Our vertically integrated model guarantees total transparency, from the ethical sourcing of raw materials to the artisanal design and final presentation of every piece. We empower our clients to follow the distinctive journey of each item, ensuring they own pieces of abundant authenticity, innovation, and respect.



We are generating a gradual yet impactful transformation in luxury, not through opulence, but through meaning. Tayrona Maisons exist to connect buyers with stories, with people, and their heritage. Each creation speaks of a deeper bond with nature, a reverence for ancestral knowledge, and a commitment to minimizing environmental harm and dignifying the hands behind our graceful artistry.

Our Maisons are purpose-driven and socially rooted, crafted to reflect the values of a new generation of conscious global luxury. Though diverse in design, our Maisons are united in essence, shaped by nature, connected by ancestral ties, and built upon a foundation of social responsibility. We do not extract value; we nurture it so it can nurture us. We don't exploit communities, but walk beside them, creating new pathways for prosperity through the elevation of their most treasured gifts. At Tayrona Capital, we believe in planting opportunities where others see only resources to be harvested.

Unparalleled Excellence in Luxury and Innovation

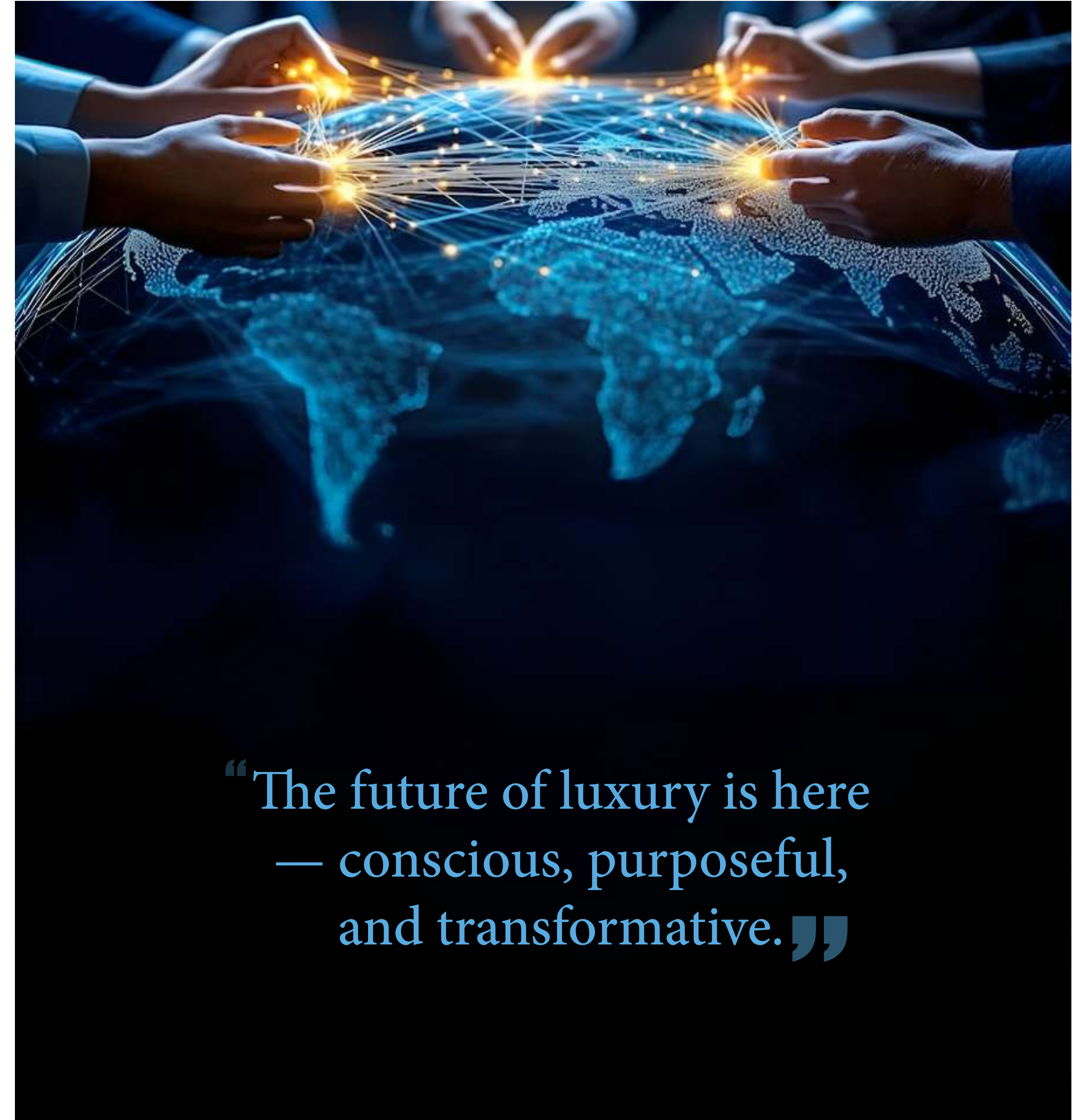
Our Tayrona Maisons division aims to globally showcase premier brands, focusing on a diverse range of high-value commodities and emerging innovative sectors. We are dedicated to sourcing the finest raw materials a nation has to offer, including Colombian Emeralds, Andean Premium Textiles, Ecuadorian Cacao, and artisanal Swiss Haute Horlogerie. These materials are chosen for their quality, sustainability, and rich cultural heritage, ensuring that our brands set new standards in luxury and craftsmanship.

In addition to high-value commodities, we invest in and develop ventures in ultra-luxury hospitality and film & entertainment. Our approach is to drive innovation and excellence, positively impacting the industry and society through sustainable growth and community enhancement. By emphasizing uniqueness and prestige, we create unparalleled experiences that resonate with discerning clients worldwide.

QVINTO

The following chart highlights our portfolio of distinguished Maisons, each excelling in a unique sector of luxury and innovation.

Maison Brand	Industry
QVINTO / TAYRONA EMERALDS	High Jewellery / Exploration & Mining
AMERIA RIVA	Haute Textile and Couture
TAYRONA CACAO	Cacao
RUDIS SYLVA	Haute Horlogerie
SAGANA	Ultra- Luxury Hospitality & Lifestyle
TAYRONA ENTERTAINMENT GROUP	Film & Entertainment





TAYRONA
CAPITAL FINANCIAL GROUP

P R E S E N T S

QVINTO
&
TAYRONA EMERALDS

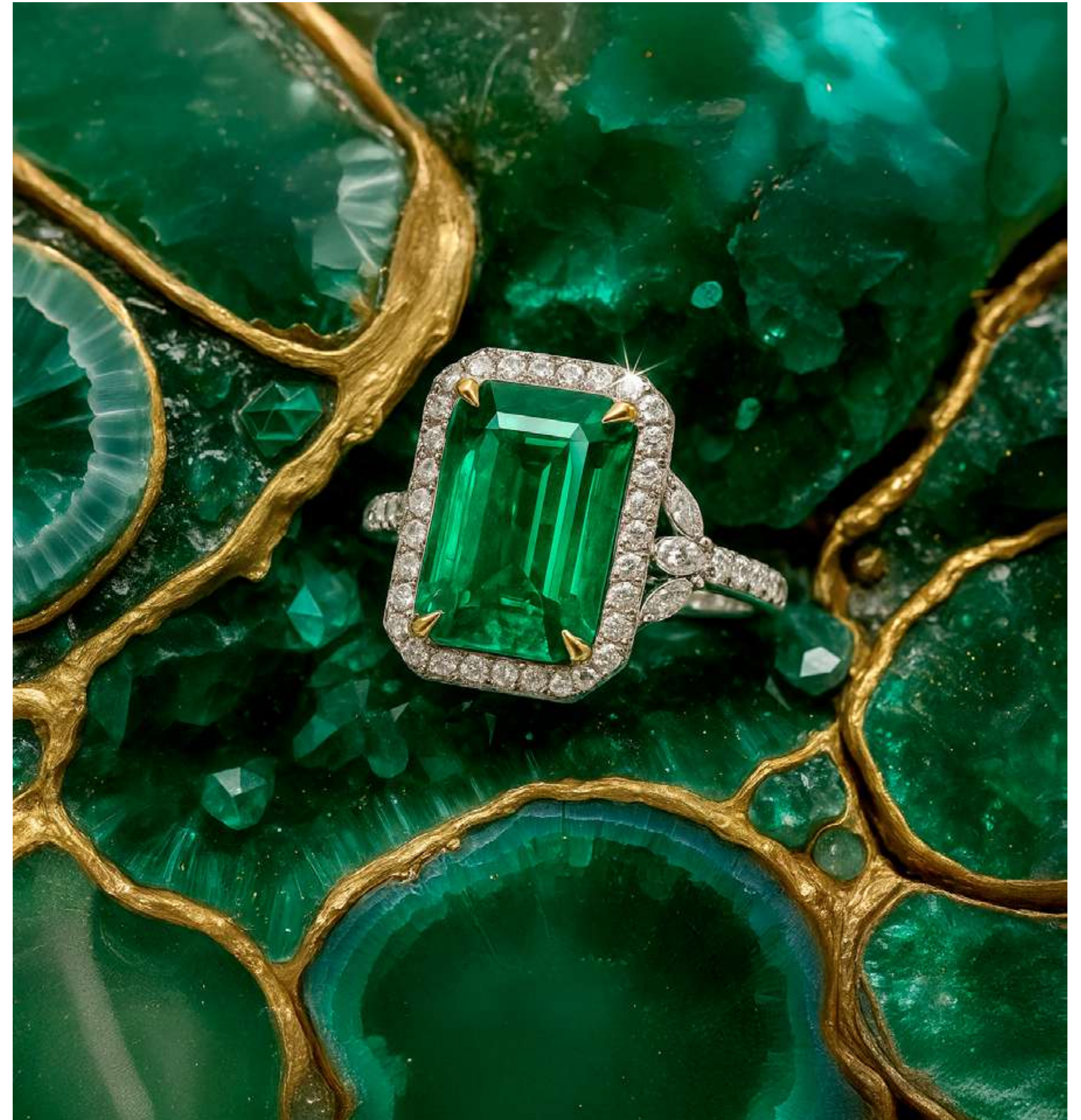
High Jewellery Maison

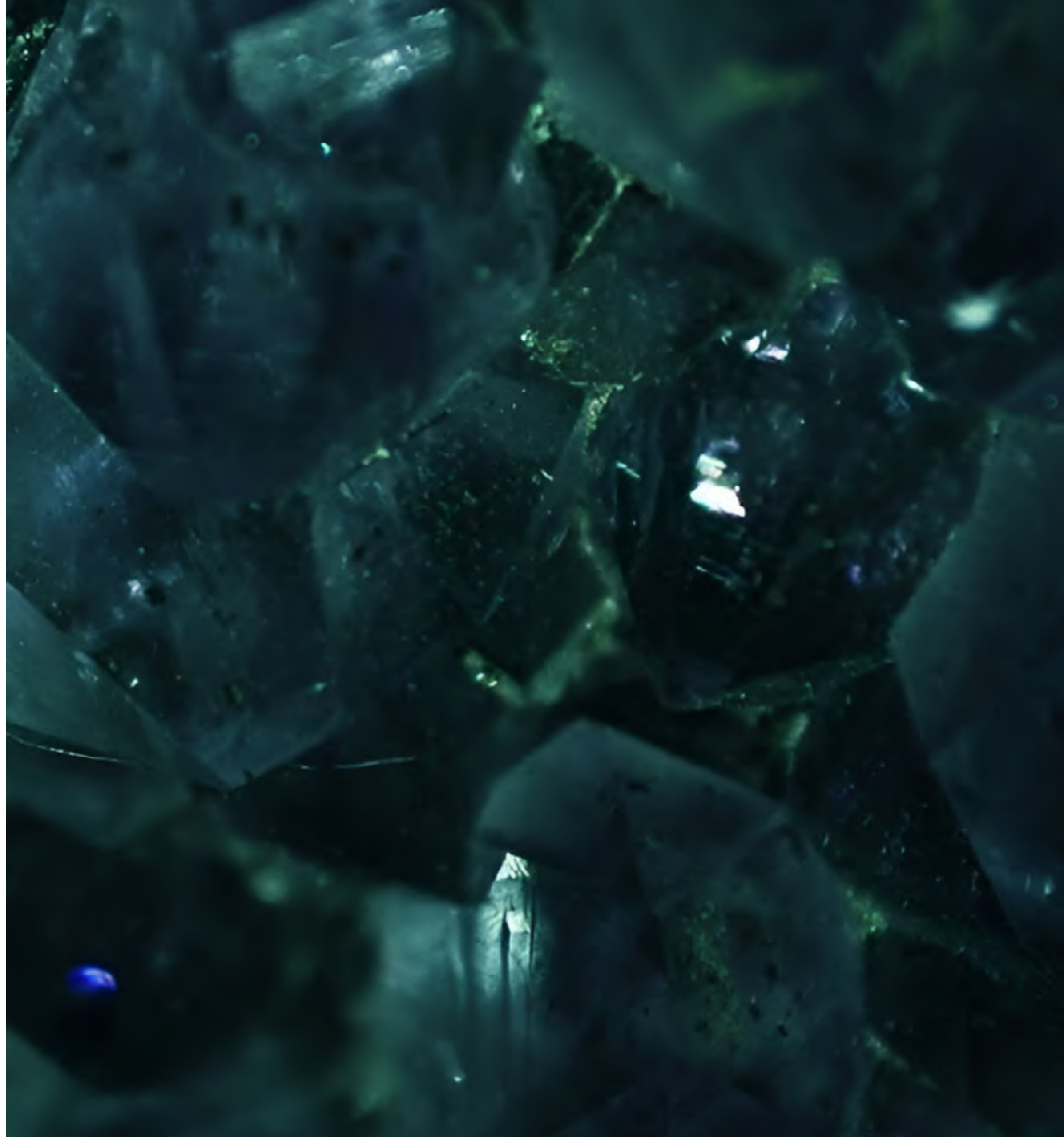
Qvinto and Tayrona Emeralds

From Mine to Masterpiece: The Journey of Exquisite Gemstones

Tayrona Emeralds orchestrates a seamless and sophisticated system that not only optimizes processes but also ensures the integrity of every piece throughout the entire manufacturing journey. Within Tayrona Emeralds, we mine raw emeralds and other gemstones, working closely with the community to extract these precious stones from our own mine sites. Qvinto, the customer-facing division of the Maison, refines and cuts the mined stones, transforming them into revered jewellery pieces that reflect the deep green hues of the rich Colombian emeralds, as well as other exquisite gemstones and diamonds. Our Vertically Integrated Model is designed to provide transparency, ensuring the genuineness of our emeralds and gemstones by confirming their origin, quality control, and authenticity guarantee.

Qvinto represents a revolutionary shift in the Emerald High Jewellery industry, seamlessly complemented by the brilliance of diamonds and other precious gemstones. This avant-garde brand is poised to redefine luxury, setting new benchmarks in craftsmanship and elegance. Propelled by Tayrona Capital's financial strength and global network, Qvinto aligns perfectly with our vision to consolidate a sustainable, social, cultural, and community-driven model, promising to set new standards in the world of high jewellery.





A Revered Immersion into the Deep Green Hues of Colombian Emeralds

Our transformative venture leverages Colombia's esteemed position as the global benchmark for emerald quality. Our mines in Gachalá and Ubalá are also renowned for their striking blue emeralds, a rare variation found in only a few locations worldwide. This distinctive feature underscores the diversity and richness of the region's ideal conditions and mineral resources, establishing Colombia as a premier destination for the extraction of these precious gems. By working closely with local communities and utilizing state-of-the-art technology, Tayrona Emeralds ensures that each gemstone maintains its authenticity, quality, and superior craftsmanship. This commitment to excellence and transparency is at the heart of our operations, reflecting our dedication to preserving the integrity of every piece throughout the entire manufacturing journey.

Tayrona Emeralds

Expanding Our Horizons

Tayrona Emeralds is dedicated to providing technical expertise by investing in state-of-the-art technology for gemstone extraction and treatment. We aim to bridge the gap between mine extractors and global jewelers, consolidating a robust international network in the gemstone trade. This commitment ensures that our gemstones maintain their authenticity, quality, and superior craftsmanship.

As Tayrona Emeralds continues to grow and expand, we are obtaining more mines across various regions. Below is a chart of our mine locations and the gemstones found there:

Gemstone/ Precious Metal	Mine Location
Emerald	Colombia, Nigeria
Diamonds	Botswana
Sapphires	Nigeria
Tourmaline	Nigeria
Aquamarine	Nigeria
Gold	Tanzania

This chart provides a snapshot of our expanding operations and the diverse range of gemstones and precious metals we offer. As we continue to grow, we remain committed to maintaining the highest standards of quality, authenticity, and sustainability.

Key Highlights

- **Community Engagement:** The involvement of local communities is crucial to preserving the authenticity of every jewel and adding significance to the art of gemstone mining. Their dedication ensures that each piece maintains its unique character and cultural heritage.
- **Resource Protection:** Through the implementation and maintenance of sustainable practices, Tayrona Emeralds establishes a robust model to ensure environmental protection.
- **Operational Efficiency:** By utilizing state-of-the-art machinery in mining operations, Tayrona Emeralds achieves maximum efficiency while maintaining environmental sensitivity.
- **Global Network Expansion:** As a global financial institution, Tayrona Capital offers a strong avenue for global expansion, creating world-renowned brands and bridging local economies with the global market.
- **Market Positioning:** Tayrona's brands are uniquely crafted with the premise of building a financial community led by sustainable and conscious investments.
- **Increased Value Generation:** The introduction of a Precious Gemstone Maison presents a distinctive opportunity to enrich our investors' and stakeholders' investment portfolios.





TAYRONA
CAPITAL FINANCIAL GROUP

PRESENTS

AMERIA RIVA

Haute Textile and Couture Maison

Ameria Riva

Untamed Tradition meets European Haute Couture Sophistication

Ameria Riva is Tayrona's new Haute Couture brand, poised to take clients on an extraordinary journey where the enriching traditions of Andean artisans from Peru and Colombia meet the refined craftsmanship of Europe's haute couture designers. Tayrona Capital will elevate Ameria Riva to the status of an exclusive and globally renowned Haute Textile Maison, devoted to transforming nature's most exquisite elements into prestigious textiles for the world's finest creations.

Ameria Riva transcends the role of a mere textile manufacturer, becoming a revered connection to the art of wool extraction and transformation. Similar to Tayrona Emeralds, this innovative brand operates under a vertically integrated sustainable model that ensures total traceability of every creation. From the fields where our wools originate to the facilities where they are transformed, we oversee every step. At the final stage, where they become a second skin, we showcase a harmonious blend of tradition and innovation in design. Our wools, sourced from the finest animals, embody the richness of nature and the unparalleled craftsmanship of our artisans.

A Brand of Distinction and Ultra-High-Quality Wools

Ameria Riva offers a unique opportunity to witness an ethically and community-driven model for creating high-quality textiles from the most exclusive and rare wools in the world. Our resources are renowned for their unique qualities of softness, resistance, and luxury. From the finest natural wool, Vicuña, to elevated traditional wools like guanaco, alpaca, llama, and premium leather from Peru and Colombia, each material embodies the richness of nature and the craftsmanship of our artisans.

Vicuña: At the heart of Ameria Riva's distinctiveness lies its Vicuña Wool, an exclusive wool of exceptional quality collected once every two years. Peruvian artisans curate the wool through millenary techniques, while Ameria Riva, intertwined with cutting-edge innovation, produces the highest quality textiles.

Guanaco: A wool as rare as it is misunderstood, guanaco stands between vicuña and alpaca, a hidden gem of resilience and delicacy. Its silk-like touch and natural luster elevate it beyond the ordinary, a testament to the richness of South America's wild landscapes.

Alpaca: A marvel of the Andes, alpaca wool offers an exquisite harmony of silk-like softness and rugged durability. Whether in its delicate, ultra-soft form or its more structured variations, this wool embodies the effortless refinement that defines Ameria Riva's commitment to quality and elegance.





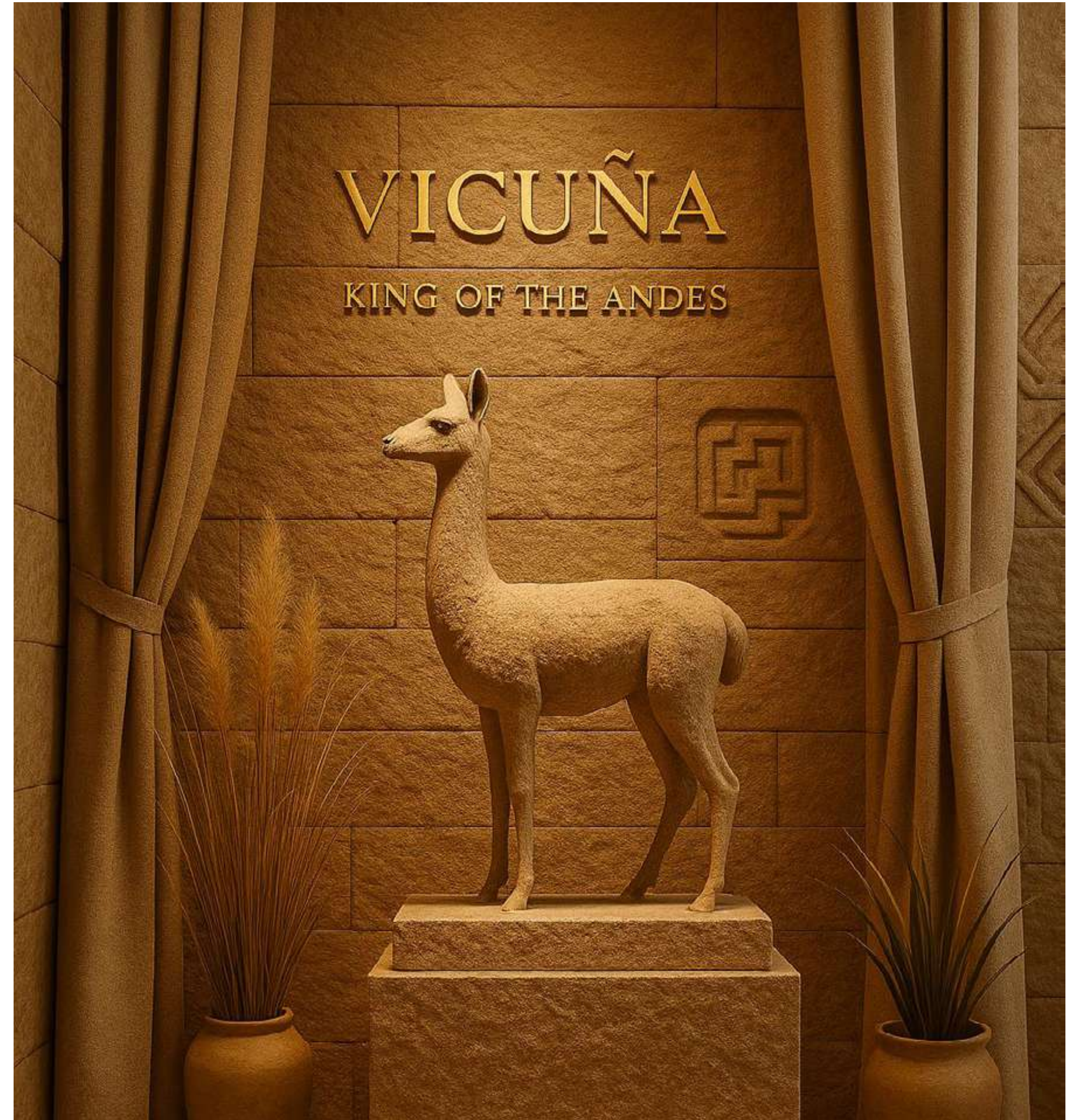
Llama: With its coarse yet robust pelage, llama wool is a symbol of endurance and heritage. Stronger than alpaca, it embodies the unique character of the Andean highlands. This wool, rooted in authenticity, is perfect for structured elegance and contemporary craftsmanship.

Leather: Ameria Riva embraces the timeless artistry of leatherwork. Our leather is sourced from the finest Colombian tanneries, where ethical and sustainable practices are paramount. Each piece is not merely tanned but nurtured through the enduring and transformative tradition of master artisans. This commitment to responsible sourcing and craftsmanship ensures that our leather products embody both luxury and respect for nature.

Ameria Riva's finished creations are not mass-produced, preserving an integrity cherished by the community. Every material is sourced with the utmost respect for the land, the artisans, and the future. From the vicuña wool to the hand-selected leather, these materials stand as a testament to sustainability and a profound reverence for nature conservation. Through direct partnerships with Peruvian and Colombian master weavers and tanners, we empower heritage techniques while ensuring fair compensation and sustainable livelihoods. Ameria Riva upholds the highest standards of environmental and social responsibility. Our textiles are certified to guarantee sustainability at every stage, from the untouched wilderness where wools are gathered to the ateliers where they are transformed into haute couture.

Key Highlights

- **Cultural Fusion:** Ameria Riva blends the enriching traditions of Andean artisans from Peru and Colombia with the refined craftsmanship of Europe's haute couture designers, creating a unique and sophisticated brand.
- **Vertically Integrated Model:** As a hallmark of all Tayrona Maisons, Ameria Riva operates under a vertically integrated sustainable model that ensures total traceability of every creation, from fiber extraction to the final product.
- **Exclusive and Rare Fibers:** The brand offers high-quality textiles made from the most exclusive and rare wools in the world, including Vicuña, Guanaco, Alpaca, Llama, and premium leather from Peru and Colombia.
- **Ethical and Community-Driven:** Ameria Riva is committed to an ethically and community-driven model, ensuring fair compensation and sustainable livelihoods for Peruvian and Colombian master weavers and tanners.
- **Environmental and Social Responsibility:** The brand upholds the highest standards of environmental and social responsibility, with certified textiles that guarantee sustainability at every stage of production.
- **Artisanal Excellence:** Ameria Riva's finished creations are not mass-produced, preserving the integrity and craftsmanship cherished by the community. Each material is sourced with the utmost respect for the land, the artisans, and the future.





TAYRONA
CAPITAL FINANCIAL GROUP

P R E S E N T S

TAYRONA CACAO

100% ECUADOR



Cacao Maison

Tayrona Cacao

Elevating Ecuadorian Heritage with
the World's Finest Chocolatiers

Tayrona Cacao is not just a brand; it is a movement that honors the rich heritage and unparalleled quality of Ecuadorian cacao. Nestled in the lush Guayaquil region, also known as 'The Pearl of the Pacific,' Tayrona Cacao sources its beans from its own farm, ensuring unmatched authenticity and excellence. By following our vertically integrated model, we oversee every step of the process, from cultivation to production, guaranteeing the highest quality and sustainability standards. Each bean is chosen for its purity and soul, revealing subtle floral notes and slightly earthy woody aromas when delicately cut. This meticulous selection process guarantees a flavor profile that no laboratory can replicate, and no nation can rival.





From Bean to Brilliance

A Journey of Transformation

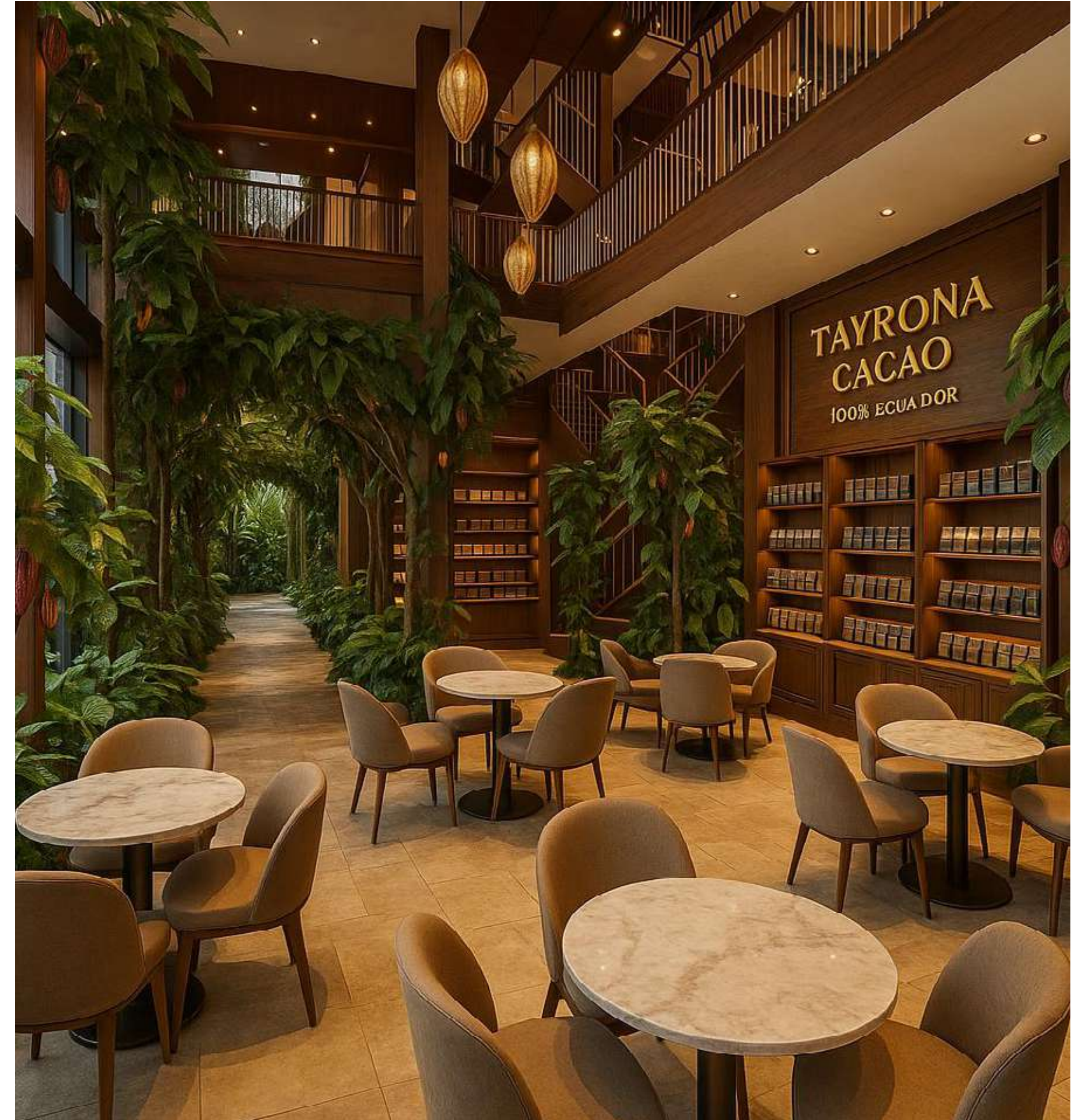
While heritage brands source from others, Tayrona Cacao owns the story from its origin. The plantation is certified by the RAINFOREST ALLIANCE International Standard and regularly monitored by the French organization Ecocert, ensuring ethical and high-yield cultivation. Our artisans collaborate closely with chocolatiers and cultural historians to infuse each creation with rich context, reverence, and innovation. This integrated approach ensures exceptional profitability, supply chain resilience, and an authenticity that sets us apart from other chocolate houses.

Architecture of Flavor

A Monument to Cacao

Each Tayrona Cacao flagship boutique is a monument to cacao—a space carved not in stone, but in narrative. Designed as bean-like sanctuaries, these are not chocolate stores; they are experiences you can walk through, where every step reveals a new facet of flavor and history. The boutiques are designed to immerse visitors in the rich heritage of Ecuadorian cacao, with living walls of greenery and cascading water elements creating a serene and inviting atmosphere.

From cacao-scented gardens to sommelier-led tastings, cacao gastronomy, bean-to-bar workshops, and private cacao lab experiences, every corner of Tayrona Cacao invites guests to explore the depth, purity, and brilliance of 100% Ecuadorian cacao in all its forms—gastronomic, cosmetic, scientific, and spiritual. It is not simply about tasting chocolate; it is about understanding cacao as art, ancestry, and alchemy—crafted for those who seek the extraordinary.



Sagana Route of Cacao Hacienda

A Journey into the Heart of Cacao
and Ecuadorian Heritage

Nestled within the lush landscapes of our cacao plantation, the Sagana – Route of Cacao Hacienda offers an unparalleled opportunity to immerse yourself in the world of Tayrona Cacao. Guests can experience the entire journey of cacao, from bean to bar, through guided tours of the plantation. Learn about sustainable farming practices, witness the meticulous harvesting process, and participate in hands-on workshops where you can craft your own chocolate creations. The Hacienda also features luxurious accommodations, managed in collaboration with our ultra-luxury hospitality Maison, Sagana. Guests can stay amidst the cacao fields and enjoy the serene beauty of the Guayaquil region, experiencing the same level of comfort and exclusivity that Sagana is renowned for. This unique experience is designed to deepen your connection to the rich heritage and unparalleled quality of Ecuadorian cacao.



A Brand That Changes the World

Tayrona Cacao is built with a purpose as precious as the beans it liberates. We reinvest in farming communities, providing healthcare, education, and equity stakes. Our commitment to environmental restoration goes beyond sustainable cultivation, embodying both beauty and balance. We collaborate with local artisans and historians to reclaim Ecuador's cacao mythology as a global heritage. Our finest jewel is not on display; it shines in the lives we uplift.

Global Positioning

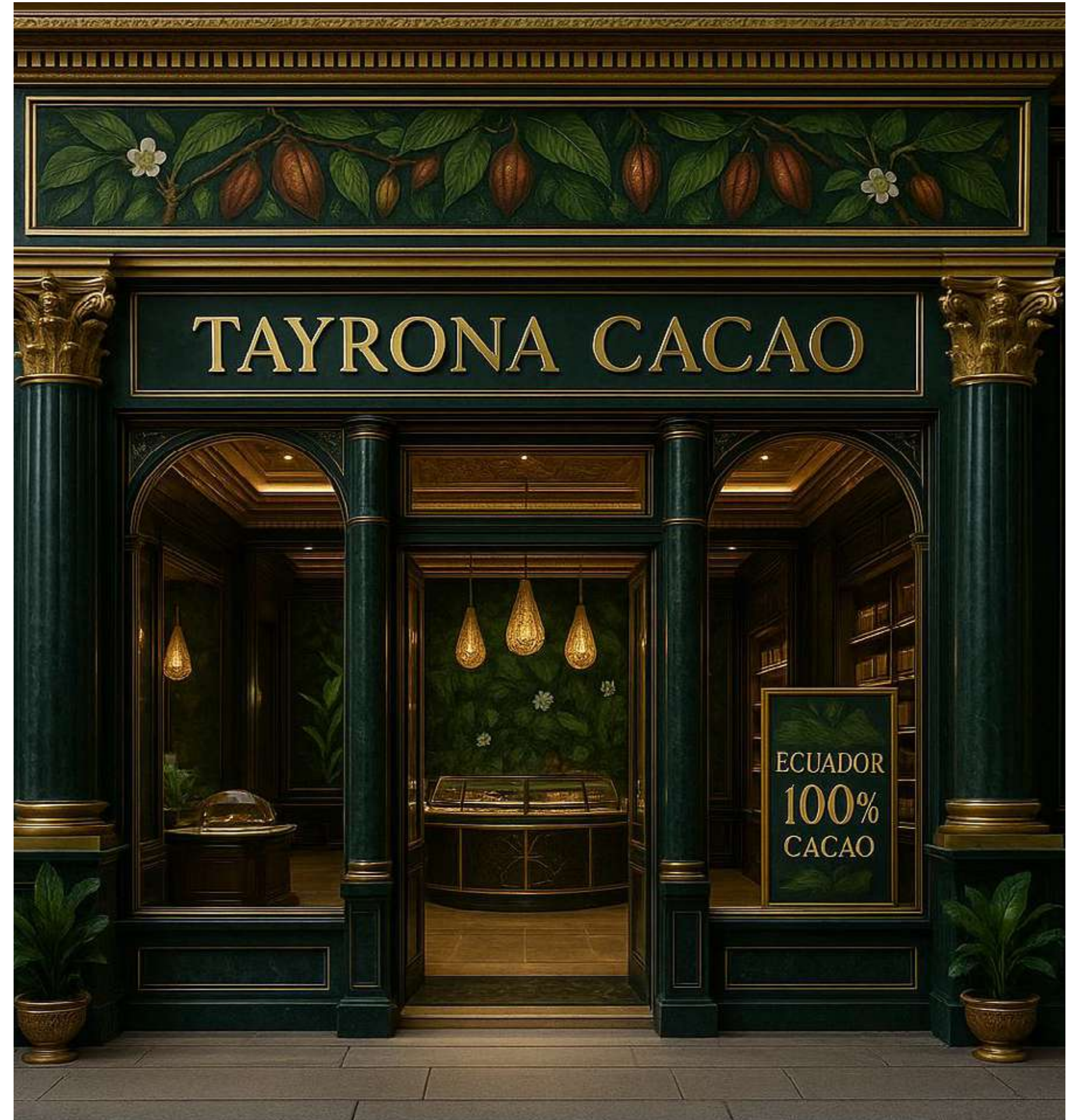
A Necessary Correction

Tayrona Cacao enters the market not as an alternative, but as a necessary correction to an industry that has long ignored Ecuadorian cacao's rightful throne. Tayrona Cacao is not an invention; it is a resurgence—a rich flavor long dimmed by history, now rekindled to blaze across the world. It will be the world's first ultra-luxury chocolate maison, where the soul of Ecuador's finest cacao is elevated into an immersive and transformative experience.



Key Highlights

- **Ultra-Luxury Chocolate Maison:** Tayrona Cacao is the world's first ultra-luxury chocolate maison, elevating Ecuador's finest cacao into an immersive and transformative experience.
- **Heritage and Craftsmanship:** The brand is a sanctuary of heritage, craftsmanship, and sensory discovery, uniting Ecuador's lush cacao regions under one roof.
- **Vertically Integrated Model:** Tayrona Cacao operates under a vertically integrated sustainable model, ensuring total traceability from cacao bean to final product.
- **Immersive Experiences:** The boutiques offer luxurious and immersive experiences, including cacao-scented gardens, sommelier-led tastings, bean-to-bar workshops, and private cacao lab experiences.
- **Commitment to Sustainability:** Tayrona Cacao is dedicated to sustainable practices, elevating Ecuadorian cacao to new heights through cutting-edge techniques and expert guidance.
- **Global Network and Financial Strength:** Propelled by Tayrona Capital's financial strength and global network, Tayrona Cacao aligns perfectly with the vision to consolidate a sustainable, social, cultural, and community-driven model.





TAYRONA
CAPITAL FINANCIAL GROUP

P R E S E N T S

RUDIS SYLVA



Haute Horlogerie Maison

Tayrona Capital and Rudis Sylva

A Harmonious Partnership in Haute Horlogerie

Tayrona Capital and Rudis Sylva, an esteemed independent Swiss haute horlogerie brand, are now in collaboration to elevate the luxury watch industry. This partnership represents a harmonious blend of tradition, innovation, and unparalleled craftsmanship, further elevating our commitment to excellence in the world of luxury timepieces. Renowned for the invention of the Harmonious Oscillator movement, Rudis Sylva has made a groundbreaking advancement in the world of tourbillon watches. This mechanism defies traditional watchmaking theories and has proven to have a more accurate setting capacity than conventional tourbillon timepieces. In a market where significant innovation has been scarce since the invention of the tourbillon in 1801, Rudis Sylva's commitment to pushing the boundaries of watchmaking distinguishes them as a leader in the field.



Drawing on Tayrona Capital's expertise in showcasing ultra-luxury goods, Rudis Sylva is poised to be elevated to the next level of Haute Horlogerie. By implementing innovative strategies and a commitment to excellence, the aim is to enhance the brand's efficiency while reducing production costs through state-of-the-art technology. With plans to open over 50 boutiques worldwide, Rudis Sylva is set to make a significant impact on the global luxury watch market, adorning the wrists of the most discerning buyers with its exclusive pieces.

With the new partnership between Tayrona Capital and Rudis Sylva, many exciting changes and additions are coming to this Haute Horlogerie Maison. Among these changes is movement miniaturization, reducing the size from 44mm to 41/42mm to meet contemporary tastes. The integration of high jewellery into Rudis Sylva's offerings will add a new dimension of luxury. As Tayrona Capital becomes a vertically integrated guardian of the planet's rarest natural treasures, we are able to introduce ethically sourced and origin-certified gemstones from our own mines. This will begin with emeralds from Colombia, diamonds from Botswana, and sapphires from Nigeria. Additionally, Tayrona's long-term gold reserve strategies enable complete traceability and ethical sourcing across all precious metals used in every Rudis Sylva case. Introducing new model lines keeps the brand fresh and appealing, while a methodical increase in production ensures that each timepiece maintains the highest standards of quality and exclusivity.



The Technology Behind Rudis Sylva's Timeless Innovation

The Harmonious Oscillator

Rudis Sylva's Harmonious Oscillator is a marvel of engineering, featuring a system with two mechanically interlinked balances driven by a single escapement. This revolutionary design counters the effects of gravity at each oscillation, providing unparalleled accuracy and stability. Rudis Sylva has redefined the expression of time with this groundbreaking mechanism. For decades, the traditional tourbillon was used to mitigate the impact of gravity on watch movements, taking a minute to correct the time. The distinctive feature of Rudis Sylva's invention goes beyond this, offering immediate corrections and achieving greater precision. This innovation sets a new standard in haute horlogerie, making each timepiece not just a watch, but a masterpiece of precision and elegance.

For more information on this
revolutionary technology,

[Click Here](#) 

Key Highlights

- **Prestigious Collaboration:** Tayrona Capital and Rudis Sylva, an esteemed independent Swiss haute horlogerie brand, have formed a collaboration to elevate the luxury watch industry.
- **Innovative Movement:** Renowned for the invention of the Harmonious Oscillator movement, Rudis Sylva has made a groundbreaking advancement in the world of tourbillon watches, offering unparalleled accuracy and stability.
- **Commitment to Excellence:** The partnership aims to enhance Rudis Sylva's efficiency while reducing production costs through state-of-the-art technology, leveraging Tayrona Capital's expertise in showcasing ultra-luxury goods.
- **Global Expansion:** With plans to open over 50 boutiques worldwide, Rudis Sylva is set to make a significant impact on the global luxury watch market, reaching the most discerning buyers with its exclusive pieces.
- **Innovative Strategies:** The collaboration includes movement miniaturization and the integration of high jewellery, including the introduction of ethically sourced and origin-certified gemstones from Tayrona Capital's own mines.
- **Ethical Sourcing:** Tayrona Capital's long-term gold reserve strategies enable complete traceability and ethical sourcing across all precious metals used in every Rudis Sylva case.
- **New Model Lines:** Introducing new model lines keeps the brand fresh and appealing, while a methodical increase in production ensures that each timepiece maintains the highest standards of quality and exclusivity.





TAYRONA
CAPITAL FINANCIAL GROUP

P R E S E N T S

SAGANA

Ultra-Luxury Hospitality & Lifestyle Maison

A Gateway to Extraordinary Experiences

In a world where travel has become a homogenous trend, Sagana invites travelers to a gateway for the extraordinary, offering first-of-its-kind experiences that celebrate the rarely revealed beauty of local cultures. Our mission is to elevate tradition, identity, and character, ensuring that every destination reflects the authentic spirit of the region and its people. Built on deep empathy and understanding, Sagana fosters connections with communities by respecting their heritage, embracing their vision, and crafting spaces that honor their unique perspectives. Each Sagana hotel is more than a place to stay; it is a living symbol of identity, a tribute to those who call it home.



SAGANA



At Sagana, culture is not confined; it is transformative, shaping our perceptions and the way we experience the world. Sagana embodies this philosophy in every detail, elevating our connection to global heritage with authenticity, empathy, and profound respect. We seek to unveil the unseen beauty within the enriching layers of millenary traditions, cherished by locals but often overlooked by travelers. By nurturing the locales in which we reside, we allow them to nurture both us and our guests, forging a lasting bond between discovery, reverence, and immersive luxury.

Host to the World

SAGANA

Redefining Luxury Through Cultural Immersion and Authentic Experiences

Sagana is not just another brand; it's an opportunity to experience a lifestyle of immersion into local cultures. It's a gateway to explore unique destinations with purpose and an inspiration to discover the rarely revealed. Sagana's ethos lies within the vision to redefine travel experiences. In a world where tourism is homogenous, Sagana proclaims the singularity of every hotel with a distinctive approach centered on elevating local heritage and a culture of service excellence. Rooted in family values, Sagana embodies humility, curiosity, authenticity, kindness, and courage in every interaction, welcoming guests into a community where they can belong and thrive.

Sagana holds the belief in creating bonding memories that connect us with the unseen beauty within millenary layers of culture and its people, through the innate sense of discovery that ties us together. Real luxury is not found in excess; it lies in uniqueness and quality. At Sagana Collection, every hotel embodies this vision. Every space is elaborately designed, focusing on precise details to elevate the character of the region, resulting in an effortless integration of innovation with the destination's spirit.



Curated Experiences

Discover Sagana's Distinctive Collections

Sagana is born from the inspiration drawn from local cultures, embodying a unique vision that seamlessly bridges luxury with meaningful service. Each of our locations is a testament to the dynamism of time and the fluidity of global movement. They are thoughtfully adapted and deeply connected to the cultural roots of their surroundings, offering a profound sense of belonging. With this vision, Sagana introduces five distinctive collections of destinations, each showcasing a unique approach to creating an integrated hospitality ecosystem. These collections are designed to provide guests with unparalleled experiences that go beyond culturally enriching, ensuring that every stay is not just a visit, but a journey into the heart of the locales.



La Chèvre D'or
Côte d'Azur



Krabey Island
Cambodia

SAGANA *Collection*

The Essence of Perfection and
Refinement in Ultra-Luxury
Hospitality

The Sagana Collection is our interpretation of the most rare and unique hotel compendium, featuring a diverse range of facilities that meet the highest standards in accommodations, design, and service culture. These hotels primarily offer exclusively designed villas seamlessly built amidst the natural landscape, inviting guests to experience the unparalleled beauty of the destination. These properties invite guests to immerse themselves deeply in local culture, connecting mind, body, and soul with the rich heritage of the region.

SAGANA

Majestic

Sagana Majestic hotels are meaningful additions to the Sagana hotel portfolio. They are promising ultra-luxury hospitality projects selected based on our shared purpose to connect beyond the service and traditional travel experiences. Located in the most coveted destinations, we embrace their character and unique propositions, combining Sagana's sense for cultural immersion with their distinctive personality.

We create a space where reflection becomes a nurturing process to cultivate a sense of belonging that transcends generations. This is an opportunity to grow from cultural significance and deeply connect oneself to the enriching heritage of every location.



*Princes' Palace by Sagana
Istanbul, Turkey*



Sagana Ubud
Indonesia

SAGANA *Life*

Sagana Life embodies our commitment to inner balance and personal renewal. This collection gathers wellness-centered properties and services designed to nourish mind, body, and soul. Rooted in local healing traditions and enhanced by modern well-being practices, each destination offers a sanctuary where transformation and serenity meet, creating a holistic experience far beyond typical wellness travel.

SAGANA

Destinations

Sagana Destinations showcases Ultra-Luxury Integrated Destinations, living ecosystems of culture, innovation, and curated design. Envisioned as immersive hubs for hospitality and tourism development, each location is a vibrant expression of local heritage elevated by Sagana's philosophy. With refined aesthetics and top-notch technology integration, these destinations offer guests not just moments, but integrated experiences of relaxation and joy.



Merryland
Quy Nhon, Vietnam



SAGANA

Aqua

Sagana Aqua invites guests to explore the allure of water in all its captivating forms. Whether aboard a handcrafted Phinisi Voyager, aboard an innovative Superyacht, or resting on the deck of a grand Oceanic hotel, this collection offers aquatic experiences that awaken the senses. Inspired by the rhythm of the sea and guided by Sagana's spirit of elegance and cultural respect, every voyage becomes a graceful immersion into the rarely revealed.

SAGANA Privilege Luxury Club

We are present throughout
our guest's lifetime

In a world where luxury often feels predictable, Sagana Privilege Luxury Club (PLC) emerges as a sanctuary for the discerning few who seek profound connection, not just indulgence. More than a membership program, Sagana PLC is an invitation-only journey that begins at the doorstep and unfolds into a lasting bond with the brand. At its heart, it is a fully integrated concierge service, designed with purpose and rooted in cultural reverence. Each curated experience nurtures personal growth while deepening ties to the rich traditions of every destination. Guided by a philosophy that honors both tradition and innovation, Sagana PLC transforms each moment into an opportunity for emotional elevation, where the rarely revealed becomes a vivid, living memory shaped by exclusivity, artistry, and anticipation.

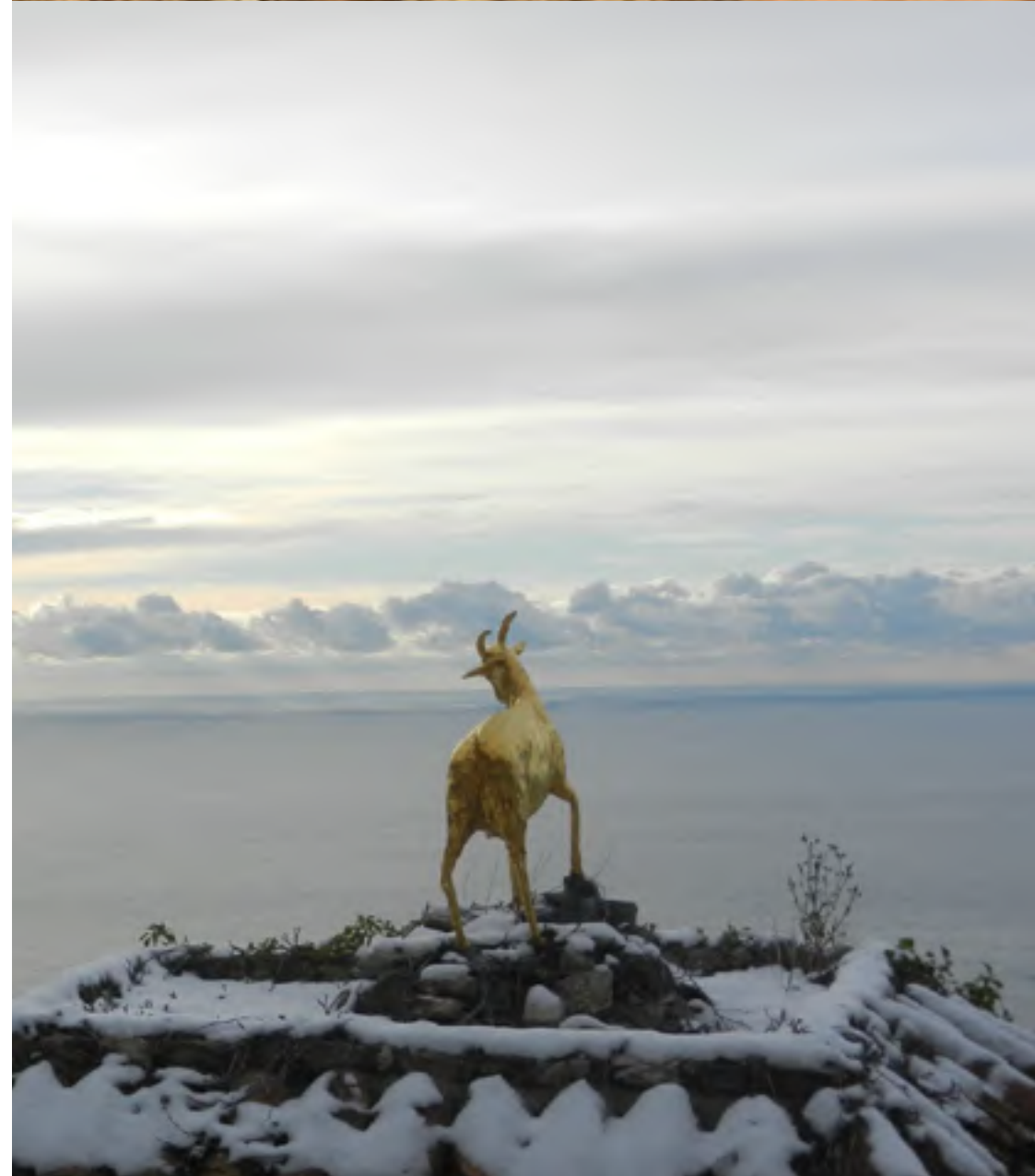
Ultra-Luxury Destination Developments

Creating Expansive Hubs of Innovation and Luxury

Sagana's Ultra-Luxury Destination Developments (ULD) represent the pinnacle of hospitality and tourism innovation. These projects are meticulously designed to create immersive hubs that blend culture, luxury, and sustainability. With developments spanning across Vietnam, Indonesia, Colombia, Peru, the Bahamas, Seychelles, and more, Sagana's ULD projects are set in some of the world's most breathtaking locations. Each destination is a vibrant expression of local heritage, elevated by Sagana's commitment to refined aesthetics and top-notch technology integration. From the serene waters of Ha Long Bay in Vietnam to the lush landscapes of Tayrona National Park in Colombia, Sagana's ULD projects offer guests unparalleled experiences that go beyond relaxation, ensuring every stay is a journey into the heart of the locales.

Howler Monkey
Tayrona National Park, Colombia

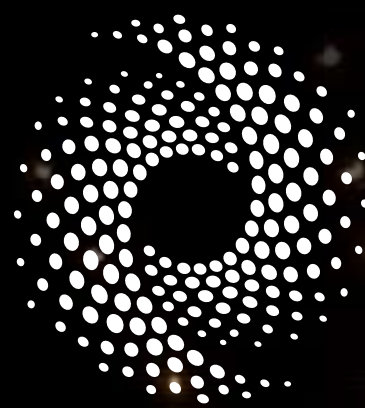




Key Highlights

- **Extraordinary Experiences:** Sagana offers first-of-its-kind experiences that celebrate the rarely revealed beauty of local cultures, elevating tradition, identity, and character.
- **Transformative Cultural Connections:** Sagana fosters connections with communities by respecting their heritage and crafting spaces that honor their unique perspectives, shaping perceptions and experiences with authenticity, empathy, and profound respect.
- **Redefining Luxury Travel:** Sagana redefines travel experiences by immersing guests in local cultures, elevating local heritage, and promoting a culture of service excellence.
- **Creating Bonding Memories:** Sagana believes in creating bonding memories through unique and high-quality experiences that connect guests with the unseen beauty of millenary cultures.
- **Curated Collections:** Sagana introduces five distinctive collections of destinations, each offering unparalleled experiences that immerse guests in the heart of local cultures.
- **Sagana Privilege Luxury Club (PLC):** An invitation-only journey that provides a fully integrated concierge service, nurturing personal growth and deepening ties to the rich traditions of every destination.
- **Ultra-Luxury Destination Developments (ULD):** Creating expansive hubs of innovation and luxury, Sagana's ULD projects blend culture, luxury, and sustainability in some of the world's most breathtaking locations.





TAYRONA
CAPITAL FINANCIAL GROUP

P R E S E N T S

TAYRONA
ENTERTAINMENT GROUP

Film & Entertainment Maison



Tayrona Entertainment Group

Transforming the Film and Entertainment Industry

Tayrona Entertainment Group is a high-profile international film production and distribution company with operations in Los Angeles, Toronto, Miami, and Latin America. With over 40 years of experience, Tayrona has become a trusted partner in the industry, offering comprehensive services in three main areas: Production and Financing, Production Services and Logistics, and Distribution. Tayrona Entertainment Group has established itself as a powerhouse in the film industry, earning prestigious awards and accolades from renowned international film festivals. The company's impressive portfolio includes over 100 distributed titles and more than 150 Latin American and European productions. Tayrona's commitment to excellence and innovation has made it a trusted partner in the entertainment industry, delivering exceptional content that resonates with audiences worldwide.

Film Financing Program

Building on its tried and tested model, Tayrona Entertainment Group offers a comprehensive Film Financing Program designed to support the film industry. Instead of incurring the substantial costs associated with providing hospitality services for large-scale productions, Tayrona invests these resources in exchange for a share of future revenues and royalties from each movie. This strategic approach ensures a sustainable revenue stream and fosters long-term partnerships with filmmakers.





Our Services

1

Production and Financing

Tayrona Entertainment Group provides the financial backing and production expertise to bring acclaimed films to life. The company has co-financed and invested in over 500 films globally between 1970 and 2010, establishing itself as a leading player in the film industry. Tayrona's innovative approach involves investing resources in exchange for a share of future revenues and royalties from each movie, ensuring a sustainable revenue stream and cultivating long-term partnerships with filmmakers.

2

Production Services and Logistics

With a robust international presence, Tayrona Entertainment Group offers an extensive array of production equipment, services, and experienced crews. Specializing in producing feature films, TV shows, commercials, and music videos, Tayrona provides preferential rates across all stages of development, pre-production, and production. Their comprehensive services encompass accommodations, construction, rentals, catering, local accounting, props, shipping, and more. This innovative model not only supports the production process but also aligns Tayrona's success with the success of the films they help bring to life.



Filming of Burn
Cartagena, Colombia



3

Distribution

Tayrona Entertainment Group ensures that films reach global audiences through strategic alliances and a robust distribution network. The company's distribution network spans North America, Latin America, Europe, Asia, and beyond. Tayrona's films have won prestigious awards at Cannes, Berlin, and San Sebastian film festivals, showcasing the company's dedication to excellence and its ability to navigate the complexities of the global film market.

Key Highlights

- **Immediate Funding for Film Projects:** Tayrona Entertainment Group provides full financial backing, ensuring that filmmakers can focus on the successful execution of their projects without the burden of securing additional financing.
- **Comprehensive Production Services:** Tayrona offers a full suite of hospitality services, including hotel accommodations, logistics, food and beverages, transportation, and more.
- **Global Distribution Network:** Tayrona ensures that films reach audiences worldwide through strategic alliances and a robust distribution network.
- **Award-Winning Productions:** Tayrona's films have won numerous prestigious awards, including Academy Awards, Golden Globes, BAFTA, and Goya.
- **Long-Term Partnerships:** Tayrona's innovative investment model cultivates long-term partnerships with filmmakers, ensuring mutual success.

"We Make History!"

James Ordonez
President & Chairman
Tayrona Capital Group





TAYRONA
CAPITAL FINANCIAL GROUP

GLOBAL FINANCE & DEVELOPMENT

GLOBAL SOLUTIONS FOR LOCAL IMPACT

Global Finance & Development

Global Solutions for Local Impact

At Tayrona Capital, our Global Finance & Development Division is dedicated to financing Socio-Economic Projects that meet the criteria of socio-economic development and sustainability. We prioritize projects that generate tax revenue, boost employment, enhance industry growth, and ensure long-term business sustainability. As an international and fully regulated investment conglomerate, we operate across various jurisdictions through subsidiaries and strategic partnerships, solidifying our global presence. We uphold the highest standards of transparency and accountability in our endeavors, ensuring long-term value creation through robust risk management strategies and ethical governance practices. As ambassadors to the world, we are committed to making it a better place for all through our dedicated efforts to foster socio-economic prosperity and inclusivity.

The division addresses the most pressing challenges faced by emerging economies. By leveraging an extensive network of global partner banks and financial institutions, it provides innovative financing solutions that drive economic development and social progress. As advocates for sustainable development and partners with numerous Global Development Financial Institutions, the division prioritizes promoting and supporting projects that align with global sustainable practices, creation of employment, the stimulation of tourism, and the increase in tax generation. The approach is rooted in a deep understanding of the unique needs and opportunities within each region, allowing programs to be tailored to maximize impact and deliver sustainable results. These initiatives position Tayrona Capital at the forefront of social corporate responsibility, establishing a strong value proposition for its clients and the nations it partners with.

Global Finance & Development Programs



Tayrona Capital offers four distinctive programs to access financing: Project Finance, Sovereign Finance, Joint Venture, and Capital Enhancement Programs. Each program is designed to provide flexible and scalable solutions that cater to the diverse needs of nations and clients, ensuring support for a wide range of socio-economic initiatives.

- **Project Finance Program:** Tayrona Capital finances 100% of project development and construction for an equity stake, with the project developer providing 20% of the budget.
- **Sovereign Finance Program:** Partner nations provide government bonds with sovereign guarantees which get backed and monetized through our global partner banks. When combined with the Project Finance Program, the financing amount can be elevated up to five times.
- **Joint Venture Program:** Tayrona Capital finances 100% of project development and construction in exchange for an equity share, with the project developer contributing land, infrastructure, or other valuable assets.
- **Capital Enhancement Program:** Designed to improve the credit risk profile of businesses by increasing cash reserves through financial mechanisms such as bank guarantees, grants, and monetization of future earnings.

By leveraging Tayrona Capital's expertise in global finance and development, we ensure robust risk mitigation and long-term value creation for our clients. Our commitment to fostering global financial growth and economic stability is reflected in our innovative financing solutions that drive economic growth, generate tax revenue, boost employment, and enhance industry growth. This solidifies our position as a trusted partner for sustainable development and financial resilience.



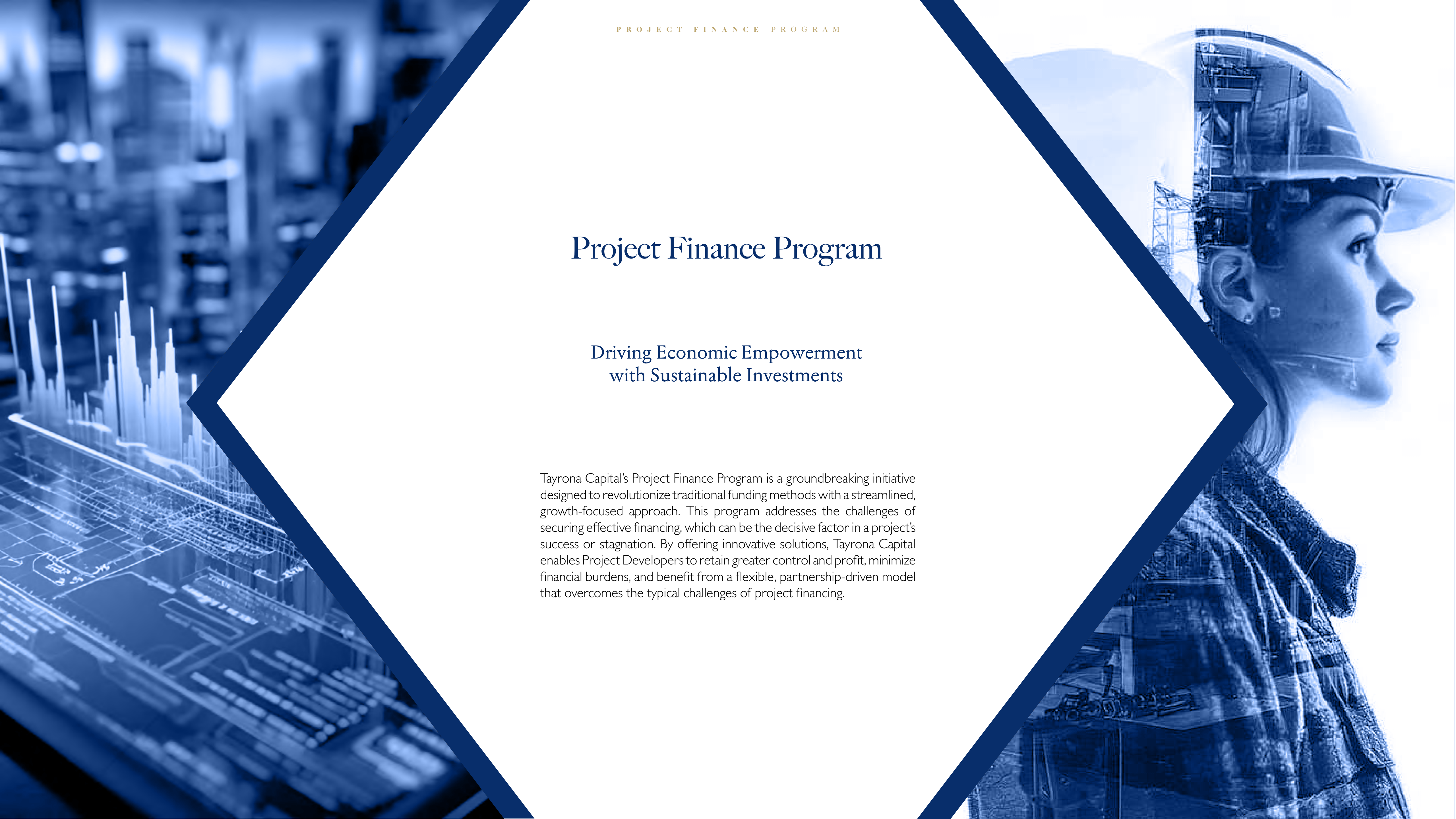
PROJECT FINANCE PROGRAM

*Driving Economic Empowerment
with Sustainable Investments*

Project Finance Program

Driving Economic Empowerment
with Sustainable Investments

Tayrona Capital's Project Finance Program is a groundbreaking initiative designed to revolutionize traditional funding methods with a streamlined, growth-focused approach. This program addresses the challenges of securing effective financing, which can be the decisive factor in a project's success or stagnation. By offering innovative solutions, Tayrona Capital enables Project Developers to retain greater control and profit, minimize financial burdens, and benefit from a flexible, partnership-driven model that overcomes the typical challenges of project financing.





Program Overview

- The Project Finance Program begins with the Project Developer investing a Minimum Development Deposit of at least 20% of the project budget, securely held in a Tayrona Capital designated Trust Account. This results in the financing of 100% of the Target Project budget.
- The Target Project must meet the criteria of a socioeconomic project established by numerous Global Development Financial Institutions, including generating tax revenue, boosting employment, enhancing industry growth, and ensuring sustainability and long-term business.
- A Socioeconomic Project Submission Package that details and aligns with Tayrona Capital's sustainability and strategic vision is required, including but not limited to the Project Master Plan, Full Detailed Budget, Project Cash Flow, and Project Timeline.

Revolutionizing Project Financing

Tayrona Capital's Innovative Approach to Economic Empowerment

Tayrona Capital empowers Project Developers with a streamlined and efficient path to financing. By aligning with our criteria, developers can swiftly access the funds they need to bring their visions to life. Our equity-based investment model eliminates traditional barriers, allowing projects to flourish without the constraints of debt or collateral. With Tayrona Capital, the journey from concept to completion is not only faster but also more inspiring and impactful.

“ *Tayrona Capital's Project Finance Program empowers visions, drives growth, and embodies our unwavering commitment to sustainable success* ”

Our commitment to economic empowerment means that we invest in projects that drive sustainable growth and create lasting value. We believe in the potential of every project to make a difference, and we are dedicated to supporting developers every step of the way. With Tayrona Capital, you are not just securing financing; you are partnering with a team that is passionate about your success and the positive impact your project can have on the world.





Key Advantages

- **Debt-Free Growth:** Tayrona Capital's equity-based model eliminates repayment obligations for Minimum Development Deposits, allowing Project Developers to focus on sustainable growth and long-term project success without the constraints of debt.
- **Enhanced Project Control:** Project Developers maintain full autonomy over project direction and decision-making, preserving ownership and control without the need to compromise with external lenders.
- **Trust-Based Financing:** The Minimum Development Deposit is securely held in a sub-trust account, streamlining transparency and dedication of funds exclusively to the project's success. The Project Budget amount is maintained in a Project Reserve Account with co-signatories, ensuring that funds are disbursed only upon the completion of project milestones.
- **Streamlined Process:** Tayrona Capital's simplified eligibility criteria and expedited approval process optimize efficiency, reducing time spent on securing financing while eliminating unnecessary complexity.
- **Aligned Success:** Tayrona Capital assumes the majority of the project risk and provides capital alongside the Project Developer. This alignment of interests fosters a shared commitment to the project's success, with both parties equally vested in its growth.
- **Risk Mitigation:** Funds held in a Trust Account significantly reduce the risk of misallocation, providing both partners and investors of the project with assurance and peace of mind.

A Legacy of Financial Empowerment

Tayrona Capital's Project Finance Program is a testament to our commitment to fostering global financial growth and economic stability. By leveraging our expertise in investment banking and fund management, we offer comprehensive investment strategies that drive economic growth, generate tax revenue, boost employment, and enhance industry growth. This solidifies our position as a trusted partner for sustainable development and financial resilience.



TAYRONA
CAPITAL FINANCIAL GROUP



**SOVEREIGN
FINANCE
PROGRAM**

Your Global Government Partner

Sovereign Finance Program

Your Global Government Partner

Empowering Nations for Sustainable Growth

Tayrona Capital's Sovereign Finance Program provides national governments with the financial resources needed to fund large-scale projects and initiatives. This program is vital for countries looking to invest in infrastructure, social programs, and other key areas that foster economic development and improve the quality of life for their citizens. By leveraging our expertise, we ensure that these projects are not only funded but also strategically aligned with the nation's long-term development goals.

Our approach focuses on financing, developing, and supporting socioeconomic projects that drive sustainable development. By collaborating closely with governments, we help achieve their socioeconomic goals while mitigating financial risks. This partnership-driven model fosters a shared commitment to success, ensuring that both Tayrona Capital and the partner nations benefit from the positive outcomes of these initiatives.

Tayrona Capital's efforts are present through the complete projects' lifecycle to ensure that benefits go beyond financial returns. We strive to generate a rich environment for social development through conscious-driven and culturally sensitive projects.

Program Overview

- **Joint Venture Partnership:** Tayrona Capital establishes a Joint Venture (JV) with the Partner Nation to finance large-scale socioeconomic projects aimed at elevating the quality of life for the citizens.
- **Sovereign Guarantee:** The Central Bank of the Partner Nation or an authorized government entity issues a Government Bond with sovereign guarantees, which are then monetized by Tayrona Capital.
- **Investment for Target Projects:** The Partner Nation agrees to use the investment funds exclusively for the Target Projects' financing purposes, ensuring that the funds are dedicated to achieving the investment objectives and completing the Target Projects.



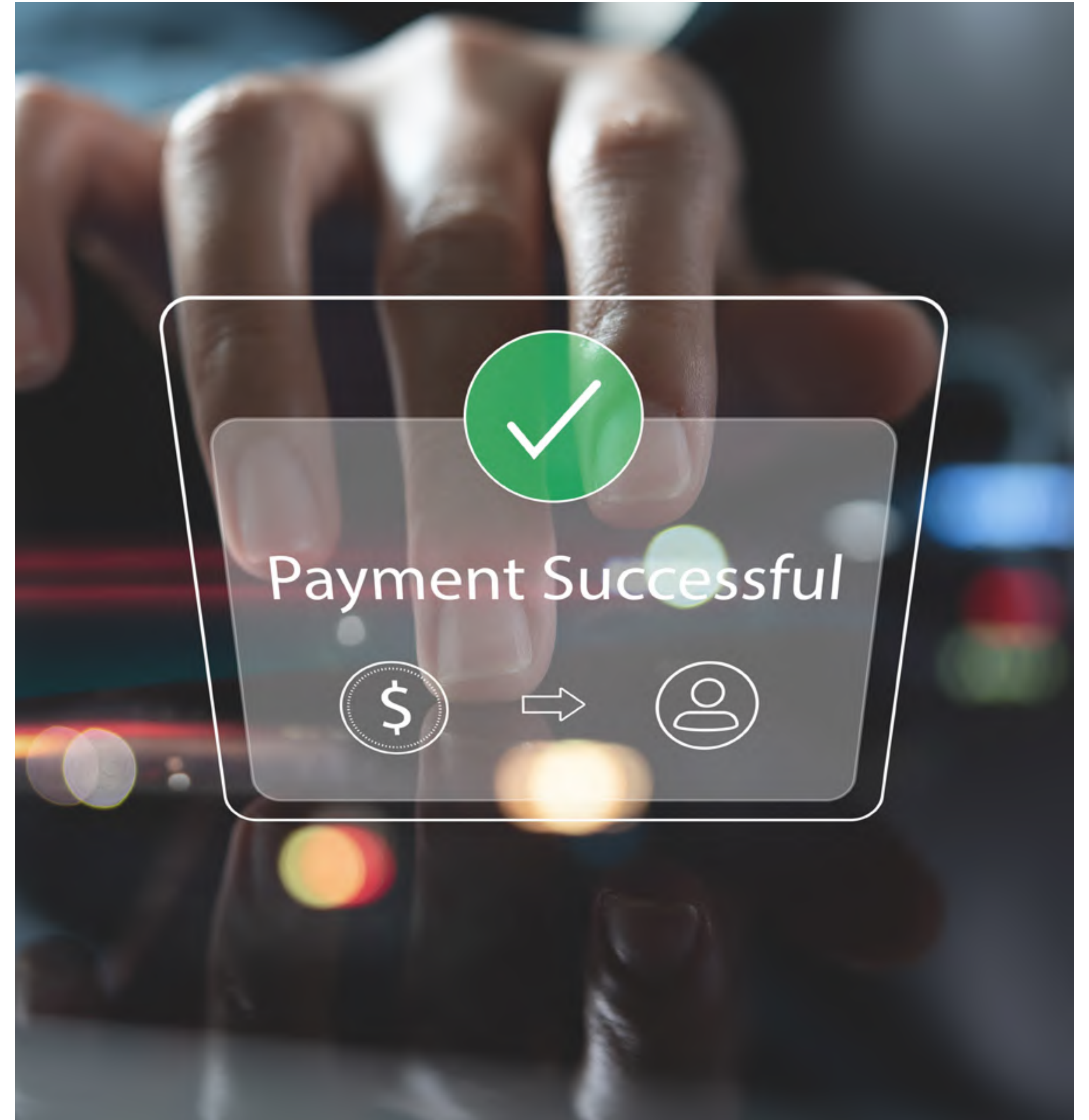
Innovative Strategies for National Development

Tayrona Capital's Sovereign Finance Program is a testament to our unwavering commitment to empowering nations and fostering global economic stability. By leveraging our extensive expertise in sovereign finance and fund management, we provide national governments with innovative investment strategies that drive economic growth and enhance industry growth. This program is designed to support large-scale projects that align with the long-term development goals of our partner nations, ensuring sustainable progress and prosperity.

Our projects leave a lasting legacy by significantly improving the quality of life for communities. Through investments in infrastructure, healthcare, roads, public transportation, and other critical areas, we help build stronger, more resilient societies. These projects create employment opportunities, stimulate local economies, and provide essential services that enhance daily living. By focusing on sustainable development, we ensure that the benefits of our projects extend well beyond their completion, fostering long-term growth and prosperity for future generations.

Key Advantages

- **Debt-Free Growth:** Tayrona Capital's equity-based model eliminates immediate repayment obligations, allowing sovereign nations to focus on project success and socioeconomic benefits without financial strain.
- **Enhanced Project Control:** Partner Nations maintain full autonomy over project direction and decision-making, preserving ownership and control without the need to compromise with external lenders.
- **Trust-Based Financing:** The Loan-to-Value (LTV) monetization of the Sovereign Bonds is securely held in a sub-trust account, ensuring transparency and dedication of funds exclusively to the project's success.
- **Streamlined Process:** Tayrona Capital's simplified eligibility criteria and expedited approval process optimize efficiency, reducing time spent on securing financing while eliminating unnecessary complexity.
- **Aligned Success:** Tayrona Capital assumes the majority of the project risk and provides capital alongside the Partner Nation. This alignment of interests fosters a shared commitment to the project's success.
- **Risk Mitigation:** Funds held in a Trust Account significantly reduce the risk of misallocation, providing both partners and investors of the project with assurance and peace of mind.



A low-angle, upward-looking photograph of several tall skyscrapers in a city. The buildings are dark blue and grey, with many windows visible. The sky is a light, hazy blue. In the center of the image, there is a circular pattern of white dots of varying sizes, creating a halo effect around the text.

“ Tayrona Capital’s Sovereign Finance Program empowers visions, drives growth, and embodies our unwavering commitment to sustainable success

”



TAYRONA
CAPITAL FINANCIAL GROUP



JOINT VENTURE PROGRAM

*Socio-Economic Development
through Strategic Partnerships*

Joint Venture Program

Socio-Economic Development through Strategic Partnerships

Tayrona Capital's Joint Venture Program is designed to advance socio-economic development through strategic partnerships. In this program, a partner contributes a portion of the project, such as a piece of land, a partially developed property, specialized expertise, or a viable business proposition, while Tayrona Capital provides 100% of the financing required for the project. The focus is on socio-economic projects that aim to enhance community welfare and economic growth. Upon successful completion, the joint venture is divided via agreed-upon equity shares between the partner and Tayrona Capital. If the project aligns closely with Tayrona's core business models, Tayrona Capital will take a more active role in the daily operations, ensuring both parties benefit from the collaboration and the project's success.

The program involves several stages, including the creation of the joint venture mandate, the submission of the socio-economic project package, and the distribution of financing and project execution. Tayrona Capital's expertise in financial management, transparent process, and risk mitigation strategies make it an ideal partner for socio-economic projects. By collaborating with Tayrona Capital, partners can leverage their resources and expertise to achieve sustainable development and long-term success.



Transforming Communities and Creating Lasting Positive Change

The Joint Venture Program is not just about financial returns; it's about creating lasting positive change in communities. By focusing on socio-economic projects, Tayrona Capital ensures that each venture contributes to the overall well-being of society. These projects create employment opportunities, stimulate local economies, and provide essential services that enhance daily living. The program's emphasis on sustainability ensures that the benefits extend well beyond the project's completion, fostering long-term growth and prosperity for future generations.

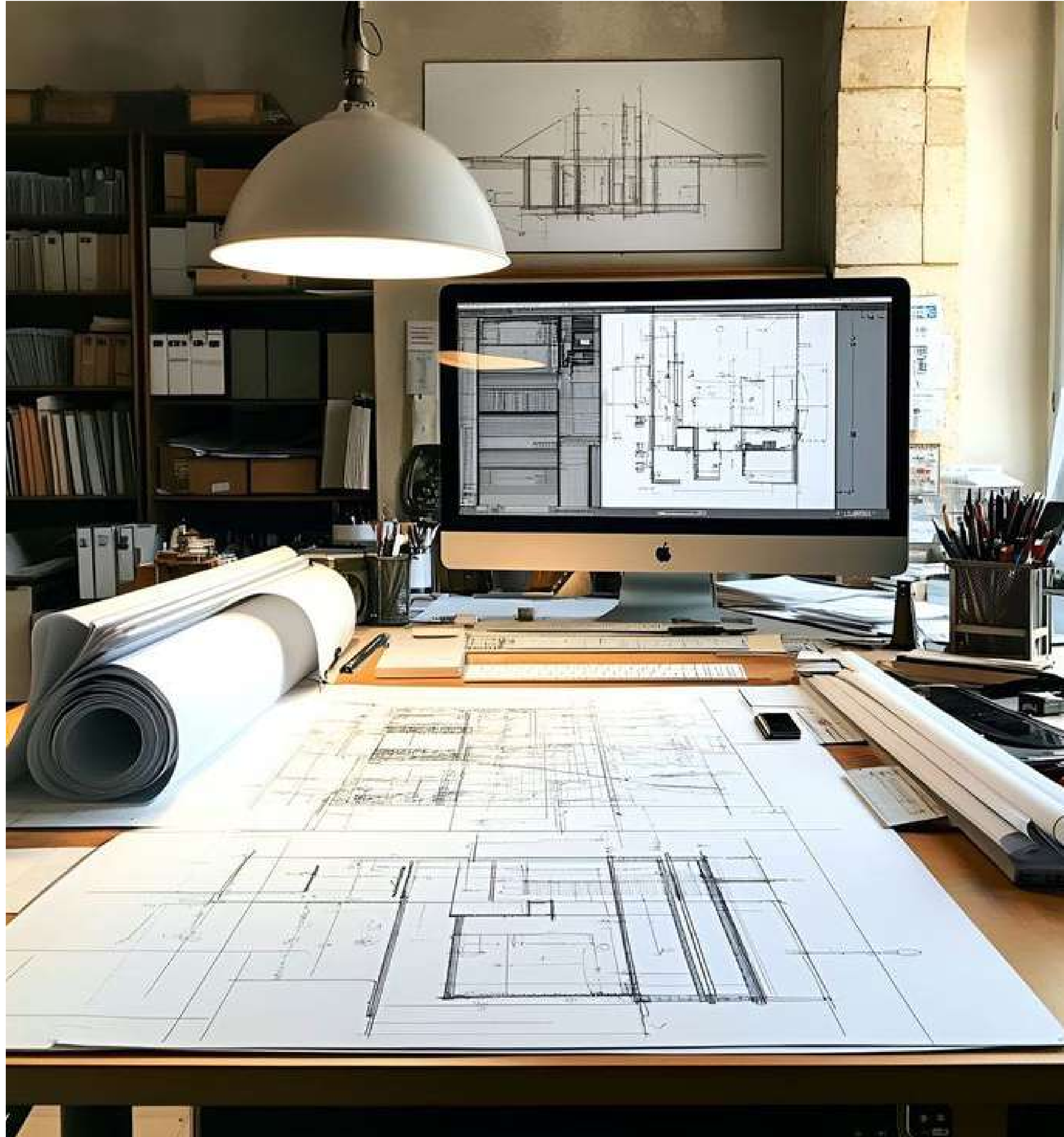
Through strategic partnerships, the Joint Venture Program leverages the strengths of both Tayrona Capital and its partners to address critical societal needs. Whether it's developing infrastructure, enhancing healthcare facilities, or boosting local industries, the program is designed to make a meaningful difference. By aligning with the standards of numerous Global Development Financial Institutions, Tayrona Capital ensures that each project meets rigorous criteria for social and economic impact.



JOINT VENTURE PROGRAM



“ The Joint Venture Program empowers communities through strategic partnerships, driving socio-economic development and creating lasting positive change. ”



Key Advantages

- **Immediate Funding for Socio-Economic Projects:** Tayrona Capital provides 100% of the investment funds required for the joint venture, ensuring that Project Developers can focus on the successful execution of the socio-economic project without the burden of securing additional financing and immediate repayment obligations.
- **Collaborative Development:** The Joint Venture Program fosters strategic partnerships between Tayrona Capital and Project Developers, leveraging each party's strengths to achieve sustainable development and long-term success.
- **Transparent Process:** From the creation of the joint venture mandate to the distribution of financing and project execution, Tayrona Capital ensures full transparency and clear communication, keeping all parties informed at every stage.
- **No Hidden Costs:** Tayrona Capital covers all associated fees to obtain the joint venture financing, relieving Project Developers of any additional financial burden.
- **Comprehensive Risk Mitigation:** Tayrona Capital's expertise in financial management and risk mitigation strategies ensures that projects are executed efficiently and effectively, safeguarding the investments and ensuring compliance with all agreements.
- **Equity-Based Investment:** Tayrona Capital's equity-based model eliminates immediate repayment obligations, allowing Project Developers to focus on project success and ensuring socio-economic benefits without financial strain.
- **Future Collaboration Opportunities:** The Joint Venture Program opens avenues for continued partnership beyond the initial project, fostering long-term relationships and mutual growth opportunities.



TAYRONA
CAPITAL FINANCIAL GROUP



**CAPITAL
ENHANCEMENT
PROGRAM**

Innovative Solutions for Economic Growth

Capital Enhancement Program

Innovative Solutions for Economic Growth

Tayrona Capital's Capital Enhancement Program (CEP) is a strategic initiative designed to bolster financial stability and foster socio-economic development. This program is meticulously crafted to enhance the credit risk profile of businesses by increasing cash reserves through a combination of bank guarantees, grants, and monetization of future earnings from socio-economic projects.

The CEP is designed to enhance capital through a structured process that includes assessing current assets, developing project plans, implementing the program, and monitoring progress. This ensures effective fund participation and successful project outcomes.

Funding and Investment Security

Clients participating in the CEP invest an average of USD 500 million, with a minimum investment of USD 10 million. All investments are securely deposited in a Trust Account at a top-rated bank in Canada, ensuring multiple layers of protection. The funds remain untouched in a Capital Protected Account, safeguarded by strict protocols and regulatory oversight from the Bank of Canada and Tayrona Capital's regulators. The CEP is backed by substantial capital, sourced from various financial instruments and grants. The funds are allocated to support project development, generate profits for Tayrona, and benefit clients. The program also includes the issuance and monetization of financial guarantees to create additional lines of credit.

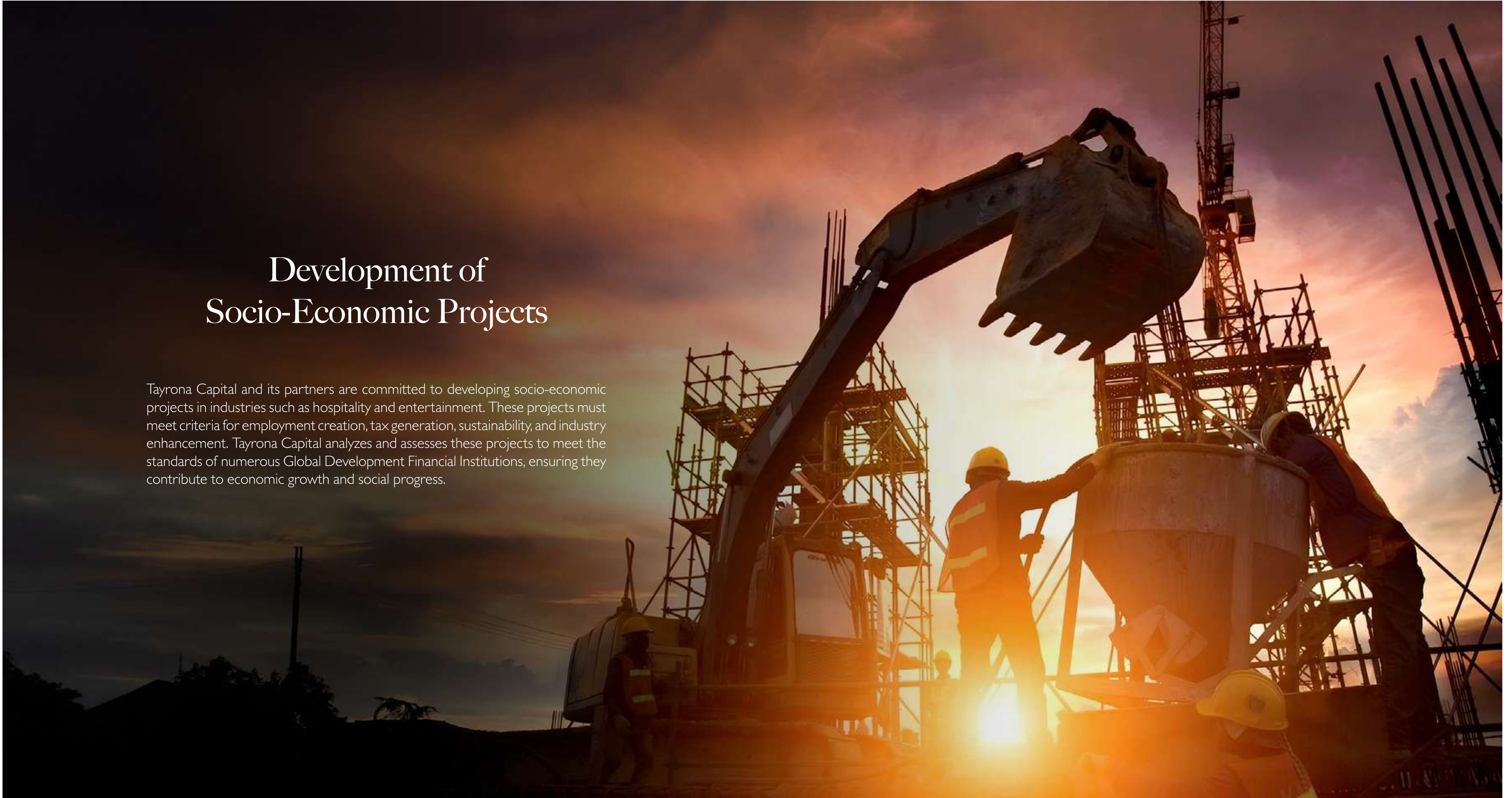


Funding and Investment Security

Clients participating in the CEP invest an average of USD 500 million, with a minimum investment of USD 10 million. All investments are securely deposited in a Trust Account at a top-rated bank in Canada, ensuring multiple layers of protection. The funds remain untouched in a Capital Protected Account, safeguarded by strict protocols and regulatory oversight from the Bank of Canada and Tayrona Capital's regulators. The CEP is backed by substantial capital, sourced from various financial instruments and grants. The funds are allocated to support project development, generate profits for Tayrona, and benefit clients. The program also includes the issuance and monetization of financial guarantees to create additional lines of credit.

Development of Socio-Economic Projects

Tayrona Capital and its partners are committed to developing socio-economic projects in industries such as hospitality and entertainment. These projects must meet criteria for employment creation, tax generation, sustainability, and industry enhancement. Tayrona Capital analyzes and assesses these projects to meet the standards of numerous Global Development Financial Institutions, ensuring they contribute to economic growth and social progress.



“ The Capital Enhancement Program empowers businesses with innovative financial solutions to drive sustainable growth and economic stability.

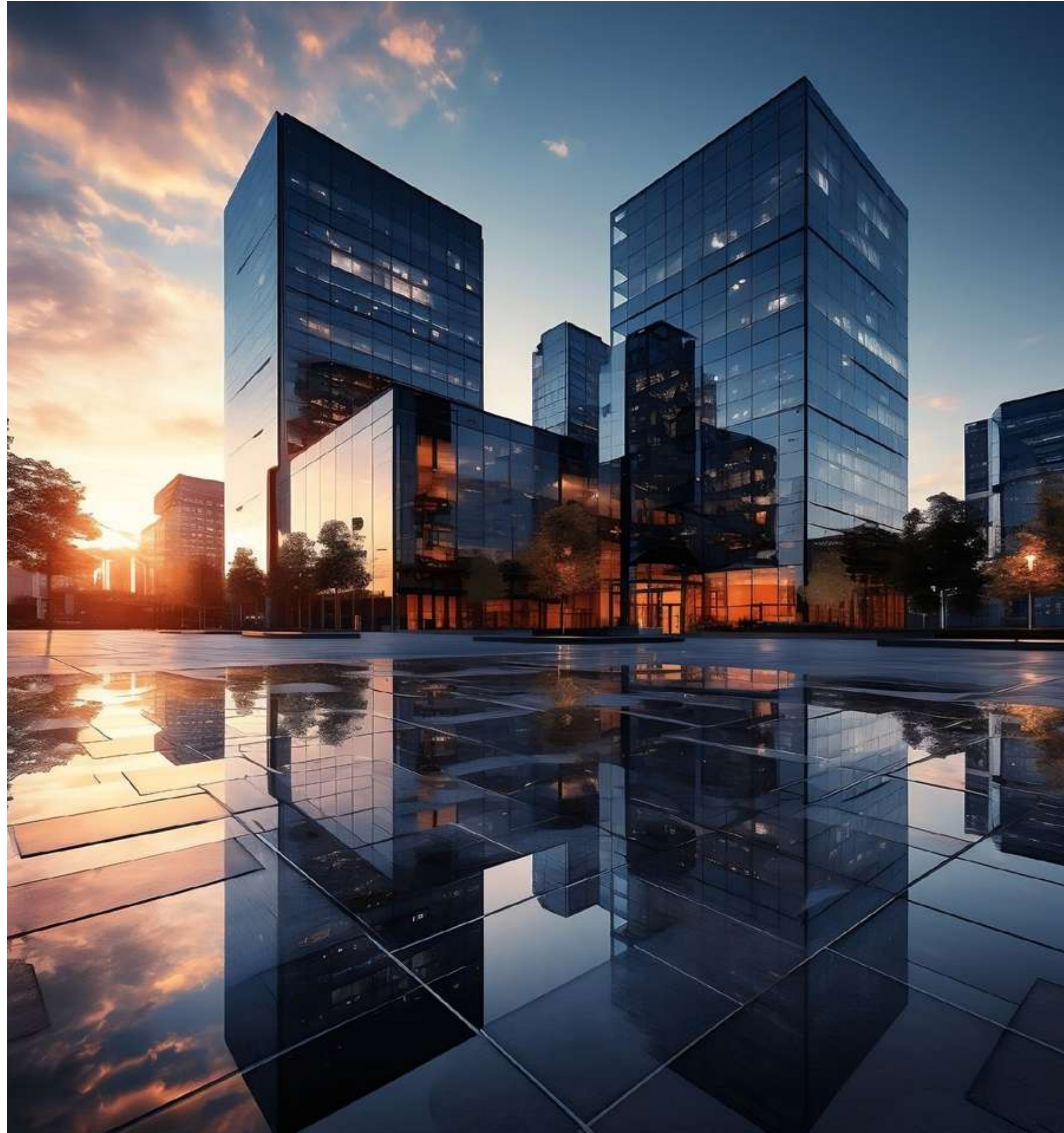
”



Implementation, Regulation, and History

The CEP is implemented and overseen by highly qualified personnel, including the head of Global Securities and Fixed Income for a major Swiss bank. The program involves arranging third-party bank guarantees, obtaining grants, and creating money backed by future earnings of socio-economic projects. The minimum investment level is USD 10 million, and the funds are held in a Tayrona Capital trust account on behalf of the investor. The CEP is regulated by numerous Global Development Financial Institutions, ensuring compliance with international standards. The program's history dates back to the early 20th century, with roots in the Federal Reserve Act and the Marshall Plan. Today, it continues to provide substantial financing for commercial, infrastructure, and humanitarian projects, leveraging the inherent safety of arbitrage in transactions.



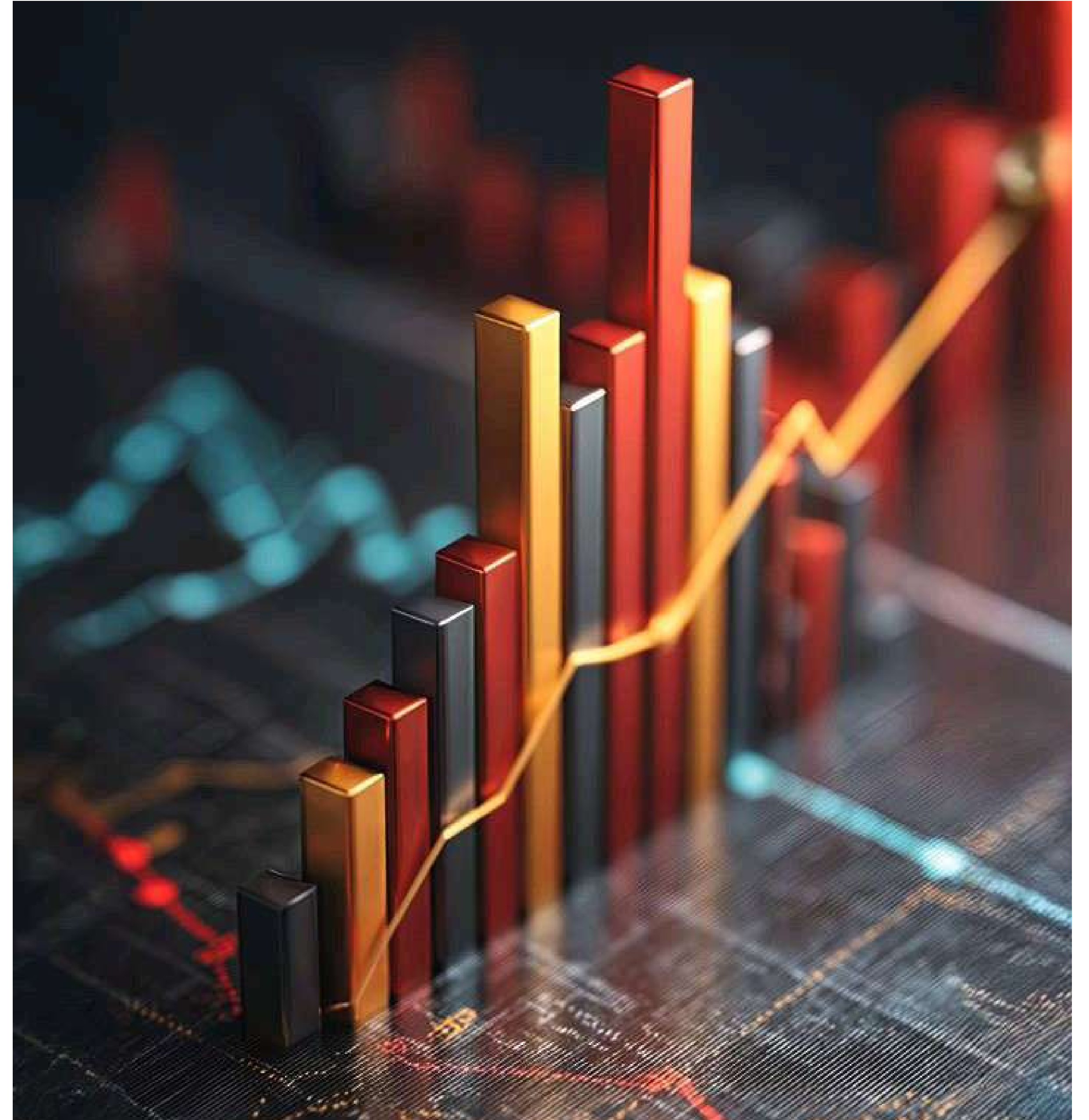


Our Commitment to Financial Growth and Stability

Tayrona Capital's Capital Enhancement Program is a testament to our commitment to fostering global financial growth and economic stability. By leveraging our expertise in investment banking and fund management, we offer comprehensive investment strategies that drive economic growth, generate tax revenue, boost employment, and enhance industry growth. This solidifies our position as a trusted partner for sustainable development and financial resilience.

Key Advantages

- **Enhanced Financial Stability:** The CEP is designed to bolster financial stability by increasing cash reserves through a combination of bank guarantees, grants, and monetization of future earnings.
- **Comprehensive Investment Strategies:** Tayrona Capital offers comprehensive investment strategies that drive economic growth, generate tax revenue, boost employment, and enhance industry growth.
- **Secure Investment:** All investments are securely deposited in a Trust Account at a top-rated bank in Canada, ensuring multiple layers of protection and regulatory oversight.
- **Structured Process:** The CEP follows a structured process that includes assessing current assets, developing project plans, implementing the program, and monitoring progress, ensuring effective fund participation and successful project outcomes.
- **Expert Management:** The program is implemented and overseen by highly qualified personnel, including the head of Global Securities and Fixed Income for a major Swiss bank.
- **Regulatory Compliance:** The CEP is regulated by numerous Global Development Financial Institutions, ensuring compliance with international standards.
- **Long-Term Impact:** The program's emphasis on sustainability ensures that the benefits extend well beyond the project's completion, fostering long-term growth and prosperity for future generations.





TAYRONA
CAPITAL FINANCIAL GROUP



STRATEGIC INVESTMENT PROGRAMS

*Empowering Your Financial Future with
Tailored Investment Excellence*

Strategic Investment Programs

At Tayrona Capital, we pride ourselves on being a fully regulated financial institution with many years of experience in managing diverse and sophisticated investment portfolios. Our Strategic Investment Programs are exclusive, invitation-only offerings designed for discerning clients who seek tailored investment solutions that go beyond the standard portfolio.

These programs are meticulously crafted to provide unique opportunities for clients who may not find a perfect fit within our Global Finance & Development Division. By leveraging our extensive expertise and deep industry knowledge, we offer strategic investment options that cater to the specific needs and goals of our clients.

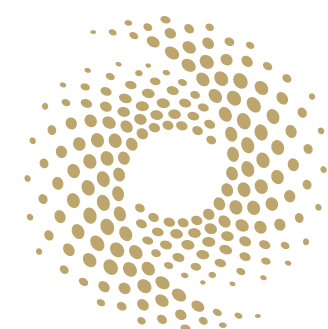
Our commitment to excellence and personalized service ensures that each client receives the highest level of attention and care. We understand that every investor is unique, and our Strategic Investment Programs are designed to reflect that individuality, providing customized solutions that align with their financial aspirations.

For those eligible clients who are invited to participate, our Strategic Investment Programs offer a gateway to exclusive opportunities and unparalleled financial growth. Trust in Tayrona Capital to guide you through a journey of strategic investments, backed by our legacy of success and innovation.

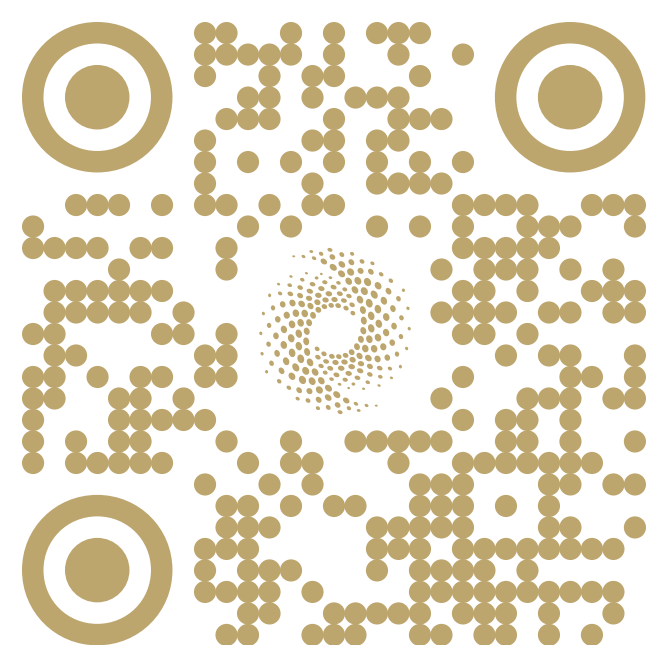


“Empowering Your Financial Future
with Tailored Investment Excellence.”





TAYRONA
CAPITAL FINANCIAL GROUP



Contact us



CONFIDENTIAL - PROPERTY OF TAYRONA CAPITAL GROUP CORPORATION. NOT TO BE REPRODUCED, SHARED, MODIFIED, OR DISSEMINATED WITHOUT THE EXPRESS WRITTEN CONSENT OF TAYRONA CAPITAL GROUP CORPORATION © 2025 Tayrona Capital Group Corporation - All Rights Reserved. Tayrona Capital Group Corporation - All Rights Reserved. The information contained in this material and other related documents is intended solely for informational purposes and should not be construed as financial advice. Investing in our programs and funds, carries inherent risks, including the possible loss of capital. Prospective investors are urged to conduct thorough due diligence before making any investment decisions. Past performance or success in previous businesses does not guarantee future results. The decision to invest lies solely with the individual, and we strongly advise consulting with a qualified financial adviser to evaluate the appropriateness of our programs and funds based on your unique financial situation and risk tolerance before making an investment decision. Please ensure that you fully understand the associated risks before investing.